



Bank details of nominee:

Bank Name:

Branch Name:

Name of Account holder:

Bank Account Number:

IFSC Code:

\*Where Nominee is a minor, please give the details of Appointee/Authorized person.

\*Name:

\*Relationship with Nominee:

\*Date of Birth of Appointee:

Mobile no.:

Email Id:

Percent of Claim Payable:

Permanent Address:

Bank details of appointee:

Bank Name:

Branch Name:

Name of Account holder:

Bank Account Number:

IFSC Code:

**Nominee 2**

\*Name:

\*Relationship with Nominee:

\*Date of Birth of Nominee:

Mobile no.:

Email Id:

Percent of Claim Payable:

Permanent Address:

Bank details of nominee:

Bank Name:

Branch Name:

Name of Account holder:

Bank Account Number:

IFSC Code:

\*Where Nominee is a minor, please give the details of Appointee/Authorized person.

Name:

\*Relationship with Nominee:

\*Date of Birth of Appointee:

Mobile no.:

Email Id:

Percent of Claim Payable:

Permanent Address:

Bank details of appointee:

Bank Name:

Branch Name:

Name of Account holder:

Bank Account Number:

IFSC Code:

Note (\*) marked fields are mandatory

**PREVIOUS INSURANCE DETAILS**

Have you been previously Insured in respect of this vehicle?  Yes  No

OD Claim in the Expiring Policy:  Y  N

No of Claims in last 3 years:  Amount:

Previous Policy No.:

NCB on Expiring Policy  %

Name of the Previous Insurer:

Previous Policy Type:

Previous Year Policy Period:  to

Address of Previous Insurer:

Has any Insurance Company ever Declined your Proposal Reason:  Required an increase in Premium:  Cancelled or refused Renewal:  Imposed special Conditions or Excess:

**RISK COVERAGE DETAILS\***

Hrs. of  Period of Insurance: From  till midnight of

Note: Cover will commence not earlier than the Date & Time of acceptance of Risk and subsequent to the payment of premium by the Insured to the Company and realisation thereof by the Company.

Driver's Age:  Date of Birth:

Usage of Vehicle:  Business  Private

Driver's Driving Experience:  Parking Type  Garage  Public Street  Within Compound

Disclaimer: SBI General Insurance Company Limited | Corporate & Registered Office: Fulcrum Building, 9th Floor, A & B Wing, Sahar Road, Andheri (East), Mumbai - 400099. | For more details on the risk factor, terms and conditions, please refer to the Sales Brochure and Policy Wordings carefully before conducting a sale. | For SBI General Insurance Company Limited IRDAI Reg. No. 144 dated 15/12/2009 | CIN: U66000MH2009PLC190546 | SBI Logo displayed belongs to State Bank of India and used by SBI General Insurance Company Limited under licence. | Long Term Two Wheeler Insurance Policy- Package UIN: IRDAN144RP0001V02201516 | SBI General Insurance and SBI are separate legal entities and SBI is working as Corporate Agent of the company for sourcing of insurance products.

Date of Registration:  RTO State:

RTO City:  RTO Location:

Vehicle Make, Model & Variant	Month & Year of Mfg.	Registration Number	Engine Number	Chassis Number	Seating Capacity	CC	Fuel Used

Declared Value of the Insured Vehicle ₹	Electrical Accessories ₹	Non-Electrical Accessories ₹	Trailer Value ₹	Side Car Value ₹	Total IDV ₹
(A)	(B)	(C)	(D)	(E)	(F = A+B+C+D+E)

Vehicle Modification:  Yes  No If Yes, provide details: \_\_\_\_\_

Legal Liability to Paid Driver  No. of Persons  PA To Owner Driver (Please give details of Nomination)  Pillion Rider Sum Insured ₹ \_\_\_\_\_

Details of the Nominee: Name:

DOB:  Relation:

Name of the Appointee: (If Nominee is a Minor)

Appointee's Relationship with the Nominee:

Loss of accessories by Burglary, House Breaking and Theft

**HYPOTHECATION**  **HIRE PURCHASE**  **LEASE PURCHASE**

Name of the Financial Institution:

Branch:  Loan Account No.:

**INSURED'S DECLARED VALUE (IDV) OF THE VEHICLE**

Important: Insured's Declared Value (IDV)	Age of the Vehicle	Depreciation
<p>The Insured's Declared Value (IDV) of the vehicle will be deemed to be the 'SUM INSURED' for the purpose of this Policy and shall be fixed for each year of the Policy at the commencement of Policy period for the Insured vehicle.</p> <p>The IDV of the vehicle (and side car/accessories if any fitted to the vehicle) is to be fixed on the basis of the manufacturer's listed selling price of the brand and model of the insured vehicle at the commencement of Insurance/renewal and adjusted for depreciation (as per the schedule alongside).</p> <p>The schedule of age-wise depreciation as shown alongside is applicable for the purpose of Total Loss/Constructive Total Loss (TL/CTL) claims only.</p> <p>IDV of vehicles beyond 5 years of age and of obsolete models of vehicles is to be determined on the basis of understanding between the Insurer and the Insured.</p>	Not exceeding 6 Months	5%
	Exceeding 6 months but not exceeding 1 year	15%
	Exceeding 1 year but not exceeding 2 years	20%
	Exceeding 2 years but not exceeding 3 years	30%
	Exceeding 3 years but not exceeding 4 years	40%
	Exceeding 4 years but not exceeding 5 years	50%

**DECLARATION BY INSURED**

I/We hereby declare that the statements, answers and particulars made by me/us in this Proposal Form are correct, complete and true in all respects to the best of my / our knowledge and belief and I/We hereby agree that this declaration shall form the basis of the contract between me/us and the SBI General Insurance Co. Ltd. It is hereby understood and agreed that the statements, answers and particulars provided hereinabove, are the basis on which this insurance is being granted and that if, after the insurance is effected, it is found that any of the statements, answers or particulars are incorrect or untrue in any respect, the SBI General Insurance Co. Ltd. shall have no liability under this insurance. I/We hereby declare that there is no other information which is relevant to my application for Insurance under this Proposal which is not disclosed to the SBI General Insurance Co. Ltd.. I/We also declare that any additions or alterations carried out in the risk proposed after the submission of this Proposal Form would be conveyed to SBI General Insurance Co. Ltd. immediately and in such event it shall be at the discretion of the Company as to whether to continue with the cover as may be granted.

The details filled in the proposal form would be used for new as well as for renewal purpose

Date:  Place:  Signature of the Witness: \_\_\_\_\_

**ELECTRONIC INSURANCE ACCOUNT DETAILS SECTION**

I want Long Term Two Wheeler Insurance Policy Package and related information in:  Physical Format  e-Format (electronic); as & when applicable.

Choose your Insurance Repository (For those selecting e-Format)

NSDL Database Management Ltd.  Centric Insurance Repository Limited (Formerly Known as CDSL Insurance Repository Limited).  Karvy Insurance Repository Ltd.  CAMS Insurance Repository Services Ltd.

I have an e-Insurance Account & the No. is

My CKYC No. (Central Know Your Customer Registry Number) is  (If available).

I, \_\_\_\_\_, hereby grant explicit consent to SBI General Insurance Company for the retrieval and downloading of my CKYC record from the Central KYC Records Registry. I understand that this information is essential for the purpose of ensuring accurate and updated records for insurance services. I acknowledge that SBI General Insurance Company will handle my CKYC information in compliance with all applicable data protection laws and regulations. This consent is valid until revoked in writing by me. I have read and understood the terms and conditions regarding the usage of my CKYC information and voluntarily provide my consent.

Customer Name: \_\_\_\_\_ Date:

Kindly visit our website [www.sbigeneral.in](http://www.sbigeneral.in) to view the list of KYC OVD (Officially Valid Documents).

Disclaimer: SBI General Insurance Company Limited | Corporate & Registered Office: Fulcrum Building, 9th Floor, A & B Wing, Sahar Road, Andheri (East), Mumbai - 400099. | For more details on the risk factor, terms and conditions, please refer to the Sales Brochure and Policy Wordings carefully before conducting a sale. | For SBI General Insurance Company Limited IRDAI Reg. No. 144 dated 15/12/2009 | CIN: U66000MH2009PLC190546 | SBI Logo displayed belongs to State Bank of India and used by SBI General Insurance Company Limited under licence. | Long Term Two Wheeler Insurance Policy- Package UIN: IRDAN144RP0001V02201516 | SBI General Insurance and SBI are separate legal entities and SBI is working as Corporate Agent of the company for sourcing of insurance products.



**INSURED BANK DETAILS\***

In case of cancellation of policy, if premium were paid through credit card the refund amount would be credited to your designated bank account. Please provide the following bank details and a copy of Cancelled Cheque: (Cancelled Cheque should be of the same bank account in which the refund/claim needs to be credited directly)

Bank Name*:	<input type="text"/>	Branch:	<input type="text"/>
Name as in Bank Account*:	<input type="text"/>	Bank Account No.*:	<input type="text"/>
IFSC Code:	<input type="text"/>	MICR Code:	<input type="text"/>

Note: The Proposer agrees and undertakes to intimate in writing to SBI General Insurance about any change in bank account details. If ECS is selected, please submit the standing instruction form available at our branches.

**AML GUIDELINES (Premium Payment shall be made by the Policyholder of the Policy)**

I/We hereby confirm that all premiums have been/ will be paid from bona fide sources and no premiums have been/will be paid out of proceeds of crime related to any of the offence listed in Prevention of Money Laundering Act 2002. I understand that the Company has the right to call for documents to establish source of funds. The Insurance Company has the right to cancel the Insurance Contract in case I am/ have been found guilty by any competent court of law under any statutes, directly or indirectly governing the Prevention of Money Laundering in India.

Nationality:  Indian  Non-Indian  Non-resident Indian(NRI)  Others

If Non-Indian please specify the nationality and country address \_\_\_\_\_

If NRI please give details for resident country and address \_\_\_\_\_

Type of Organisation:  Corporation  Government  Non-Governmental Organisation  Society  Trust  
(Only applicable if policy issued on Group Basis)  
 Partnership  International Organisation  Cooperative  Section 8 Companies

I hereby declare that the current address is different from the available in the Central identities Data Repository.  Yes  No. Customer can submit CKYC form for updation.

My CKYC No. (Central Know Your Customer Registry Number) is  (If available).

Recent photograph of proposer:  
(Photograph is required. if customer does not have CKYC ID)

Signature of Proposer: \_\_\_\_\_

**AGENT DECLARATION**

I, \_\_\_\_\_ (Full Name) in my capacity as an Insurance Advisor/ Specified Person of the Corporate Agent/Authorised employee of the Broker/Relationship Officer, do hereby declare that I have explained all the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the Proposer including statement(s), information and response(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form the basis of the Contract of Insurance between the Company and the Proposer, if this Proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/ information/response(s) is/are contained in this Proposal Form/including addendum(s), affidavits, statements, submissions, furnished/to be furnished, the Company shall have the right to vary the benefits which may be payable and further more if there has been a non-disclosure of any material fact, the policy issued to his/her favour pursuant to this Proposal may be treated by the Company as null and void and all premiums paid under the Policy may be forfeited to the company.

Licence No. \_\_\_\_\_

Date:         Place:

Signature of Agent: \_\_\_\_\_

**DECLARATION (If signed in Vernacular language / If you have affixed Thumb impression above)**

(Applicable where the Proposer is illiterate or is suffering from a disability due to which writing is restricted or where the Proposer has signed in vernacular language).

(Note: The below must be witnessed by someone other than the Advisor/Employee of the Company).

I/We certify that the product applied for by me/us and the contents of the Proposal Form have been clearly explained to me/us and I/we have fully understood them, I/We further certify that the replies in the Proposal Form have been recorded as per the information provided by me/us.

I, (Full name of the witness) \_\_\_\_\_ (Relationship with the Proposer) \_\_\_\_\_ adult and inhabitant of (city) \_\_\_\_\_ and residing at \_\_\_\_\_ do hereby certify that I/we have read out and explained the contents of the Proposal Form and all other documents incidental to availing the Insurance Policy from SBI General Insurance Company Ltd., to the Proposer/Primary Insured and he/she/they have understood the same. I/We declare that whatever I/we have stated herein above is true and correct to the best of my/our knowledge and belief.

Date:         Place:

Signature of the Witness: \_\_\_\_\_

Signature/Thumb impression of the Proposer: \_\_\_\_\_

**SECTION 41 OF INSURANCE ACT, 1938:**

1. No person shall or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an Insurance in respect of any kind of risk relating to lives or property in India, any rebate of whole or part of the commission payable or any rebate of the premium shown in the policy, nor shall any person taking out or renewing or continuing a Policy accept any rebate except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.
2. Any person making default in complying with the provisions of this section shall be liable for a penalty which may extend up to ₹ 10 Lacs.

Disclaimer: SBI General Insurance Company Limited | Corporate & Registered Office: Fulcrum Building, 9th Floor, A & B Wing, Sahar Road, Andheri (East), Mumbai - 400099. | For more details on the risk factor, terms and conditions, please refer to the Sales Brochure and Policy Wordings carefully before conducting a sale. | For SBI General Insurance Company Limited IRDAI Reg. No. 144 dated 15/12/2009 | CIN: U66000MH2009PLC190546 | SBI Logo displayed belongs to State Bank of India and used by SBI General Insurance Company Limited under licence. | Long Term Two Wheeler Insurance Policy- Package UIN: IRDAN144RP0001V02201516 | SBI General Insurance and SBI are separate legal entities and SBI is working as Corporate Agent of the company for sourcing of insurance products.

## AML Declaration as per AML Master Guideline 2022:

### 1. KYC Details for Individual Members covered under the Group Insurance:

"I/ We hereby agree to keep record of KYC details of all the individual members covered under the group insurance and ensure to provide the details of beneficiaries to the Company as and when required."

To be included as declaration by proposer /insured Section in all Proposal forms.

### 2. Please note, in absence of PAN, kindly provide Form 60/61 (irrespective of premium amount).

#### Applicable to non Individual customers.

### 3. Determination of Beneficial Ownership:

I/ We hereby confirm that the below mentioned person/s have controlling ownership interest/ exercises control through other means and shall be considered for the purpose of determining Ultimate Beneficial Owner:

Sr. No	Name of Ultimate Beneficial Owner	Percentage (%)*	Remarks, if any

#### \*Notes:

a) Where the client is a company, the beneficial owner(s) is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has a controlling ownership interest or who exercises control through other means.

1. "Controlling ownership interest" means ownership of or entitlement to more than ten percent of shares or capital or profits of the company;

2. "Control" shall include the right to appoint majority of the directors or to control the management or policy decisions including by virtue of their shareholding or management rights or shareholders agreements or voting agreements;

b) Where the client is a partnership firm, the beneficial owner(s) is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has ownership of/entitlement to more than ten percent of capital or profits of the partnership or who exercises control through other means.

Explanation - For the purpose of this clause, "Control" shall include the right to control the management or policy decision

c) Where the client is an unincorporated association or body of individuals, the beneficial owner(s) is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has ownership of or entitlement to more than fifteen percent of the property or capital or profits of such association or body of individuals.

d) Where no natural person is identified under (a) or (b) or (c) above, the beneficial owner(s) is the relevant natural person who holds the position of senior managing official.

e) Where the client is a trust, the identification of beneficial owner(s) shall include identification of the author of the trust, the trustee, the beneficiaries with ten percent or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.