# **PROPOSAL FORM**





Guidelines for completion of the form: (1) Please answer all the questions fully and accurately. Where any question does not apply, please mention clearly that the same is not applicable. (2) Insurance is a contract of Utmost Good Faith requiring the Insured not only to disclose all material facts but also not to suppress any material facts in response to the questions in the proposal form. If you think any fact is material, please disclose it. (3) The Policy would be voidable at the option of SBI General Insurance, in the event of any untrue or incorrect statement, misrepresentation, non-description or non-disclosure in any material particular in the proposal form/personal statement, declaration and connected documents or any material information having been with held by the Proposer or anyone acting on the Proposer's behalf. (4) Irrespective of the number of accounts the Insured has with SBI, he/she is allowed to take only one Policy. Multiple Policies for the same Insured are disallowed. (5) Even if multiple Policies are taken through one or more than one account with SBI for any reason, our liability will be restricted to only one Policy with the highest Sum Insured. All other Policies shall be deemed as null and void. Premium paid for all such Policies by the Insured will be refunded after deduction of administrative expenses of ₹150. (6) In case of a Joint account, two separate Policies may be issued in case both the account holders opt for respective Individual Policies. However, only one Policy will be allowed if Family Floater option is opted which can be extended to the family of any one of the joint account holders as per family definition. (7) The premium at the time of the renewal of the Policy would be the applicable premium at the date of renewal and as approved by IRDAI. However, renewal will be subject to the Account of the Insured with SBI being still live and operational. (8) Kindly contact SBI General Offices or Agents for any doubts or clarifications on the proposal form. (9) Period of Insu

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Branch Name:																																		
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Business Sector:	Urban Social Others																																	
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Disclaimer: SBI General Insurance Company Limited I Corporate & Registered Office: Fulcrum Building, 9th Floor, A & B Wing, Sahar Road, Andheri (East), Mumbai 400 099. | For more details on the risk factor, terms and conditions, please refer to the Sales Brochure and Policy Wordings carefully before conducting a sale. I For SBI General Insurance Company Limited IRDAI Reg. No. 144 dated 15/12/2009 | CIN: U66000MH2009PLC190546 | SBI Logo displayed belongs to State Bank of India and used by SBI General Insurance Company Limited under licence. | Group Health Insurance Policy, UIN: SBIHLGP21330V022021 | SBI General Insurance and SBI are separate legal entities and SBI is working as Corporate Agent of the company for sourcing of insurance products.

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11. PAN No*:					/FOR	M 60/6	1*:		12. Total	No. of	persons to	be cov	/ered:			
13. Are you or any of the proposed applicant*																
DETAILS OF COVERAGES	SOUGHT*															
Note: By Family we mean You, Yo		, Legal & Deper	ndent Child	dren. (P	Primary	y Insure	ed & Spo	use aged 18	to 65 years	; Deper	ndent Chi	ldren ag	ged 3 mo	nths to	18 years).	
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For complete details of Covera For Renewal of your Policy or to Saturday) or write to us at a	-	ling, kindly visit	our websi	te - wv	ww.sbi	genera	l.in									

## **ACKNOWLDEGEMENT SLIP** (Tear Off):

Note: (1) You shall receive the Certificate of Insurance on receipt of your Proposal Form to the Head Office of SBI General Insurance Company. (2) Period of Insurance shall be 1 year from the date of transaction. (3) This acknowledgment slip does not in any way communicate the acceptance or commencement of risk under the application submitted by you. This is only an acknowledgment slip and is not the premium receipt. This acknowledgment slip should not be used for Income Tax purpose. The premium receipt shall be issued once the Company accepts the risk on your health and the amount deposited is applied to your Policy as premium. (4) Premium will be refunded in case your proposal is rejected by us. (5) For any assistance / clarification required kindly get in touch with SBI General Insurance Company Ltd. on 1800 22 1111, 1800 102 1111 (Toll Free). (6) For Renewal of your Policy or for Cancellation of your Auto Renewal Authorisation please contact 1800-102-1111 / 1800-22-1111 (Toll-free 8:00 am to 8:00 pm - Monday to Saturday) or write to us at customer.care@sbigeneral.in.

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debit the same medical exami SBIGI does not acce	ASBA Declaration:  I hereby accord my consent to authorise SBI General Insurance to block the applicable premium payable for the aforesaid insurance policy under the BIMA ASBA facility and debit the same from my bank account upon acceptance of this proposal. In case the proposal is not accepted, I accord my consent to debit only the expenses incurred towards medical examination, if any, and unblock the balance amount.  SBIGI does not accept Cash for Premium Payments against the Policy.  INSURED BANK DETAILS* (Claim/Refund amount will be deposited in this Bank Account only unless changed subsequently)																																	
n case of cancellation of policy, if premium were paid through credit card the refund amount would be credited to your designated bank account. Please provide the following bank																																		
details and a copy of Cancelled Cheque: (Cancelled Cheque should be of the same bank account in which the refund / claim needs to be credited directly)  Branch:  Branch:																																		
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### **DECLARATION BY PRIMARY INSURED**

- 1. I hereby declare, on my behalf and on behalf of all persons proposed to be insured, that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I am authorised to propose on behalf of these other persons.
- 2. I understand that the information provided by me will form the basis of the insurance policy, is subject to the Board approved underwriting policy of the insurer and that the policy will come into force only after full payment of the premium chargeable.
- 3. I further declare that I will notify in writing any change occurring in the occupation or general health of the life to be insured/proposer after the proposal has been submitted but before communication of the risk acceptance by the company.
- 4. I declare that I consent to the company seeking medical information from any doctor or hospital who/which at any time has attended on the person to be insured/proposer or from any past or present employer concerning anything which affects the physical or mental health of the person to be insured/proposer and seeking information from any insurer to whom an application for insurance on the person to be insured /proposer has been made for the purpose of underwriting the proposal and/or claim settlement.
- 5. I authorize the company to share information pertaining to my proposal including the medical records of the insured/proposer for the sole purpose of underwriting the proposal and/or claims settlement and with any Governmental and/or Regulatory authority."
- 6. I/we are aware of premium loading , (if any declared above) for habits & diseases as declared / mentioned by me /us above .
- 7. I/ We hereby agree to keep record of KYC details of all individual members covered under the Group Insurance including but not limited to HNI, Jewellers, NGO, Film Actor/Producer and PEPs to provide the details of beneficiaries to the company as and when required.
- 8. I/We hereby encourage creation of ABHA ID for all Policy holders at www.healthid.ndhm.gov.in and may notify in case customer wishes to the same with Insurer.
- 9. I declare that the details provided in the proposal form will be used for both new and renewal purposes.

Date:	D	D	M	Y	Υ	Υ	Υ	Place:		Signature of Proposer: _					
VE	VERNACULAR DECLARATION (If signed in vernacular language / If you have affixed thumb impression above)														
(Note:	The	belov	/ must	e witr	nesse	d by s	some	eone othe	er than the Advisor/Employee of the	Company).	er has signed in vernacular language.  us and I/We have fully understood them. I/We further				
certify	Ve certify that the product applied for by me/us and the contents of the Proposal Form have been clearly explained to me/us and I/We have fully understood them. I/We further rtify that the replies in the Proposal Form have been recorded as per the information provided by me/us.  Full name of the witness) adult and inhabitant of														
(City)				aı	nd res	siding	g at _		do hereby certify	that I/We have read out and explain	ned the contents of the Proposal Form and all other				
	documents incidental to availing the Insurance Policy from SBI General Insurance Company Ltd., to the Proposer/Primary Insured and he/she/they have understood the same /We declare that whatever I/We have stated herein above is true and correct to the best of my knowledge and belief.														
Date:	D	D	M	Y	Υ	Υ	Υ								
Place:									Signature/Thumb in	npression of the Proposer	Signature of the Witness				

### **INSURER DECLARATION:**

Note: The liability of the company does not commence until the acceptance of the proposal has been formally intimated by the insured and full premium has been realized by the company.

We are under no obligation to accept any proposal for insurance. The Proposer agrees that the receipt of the Proposal Form by SBI General Insurance Company Limited along with the premium payment does not tantamount to the acceptance of the Proposal for insurance by SBI General Insurance Company Limited and does not result in a concluded contract of insurance. The acceptance of the Proposal for insurance shall be at the Company's sole and absolute discretion and upon full realization of the premium payment In the event of acceptance of the Proposal for insurance by SBI General Insurance Company Limited, such acceptance shall be specifically intimated to the Proposer SBI General Insurance Company Limited along with the date from which the insurance Cover shall become effective. SBI General Insurance Company Limited shall not be liable for any claim in respect of an event giving rise to a claim covered under the Policy of Insurance that has occurred prior to policy issuance is not covered under this policy (Your proposal form will be considered after SBI General Insurance Company Limited receives premium payment.)

## **SECTION 41 OF INSURANCE ACT, 1938**

- 1. No person shall or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an Insurance in respect of any kind of risk relating to lives or property in India, any rebate of whole or part of the commission payable or any rebate of the premium shown in the policy, nor shall any person taking out or renewing or continuing a Policy accept any rebate except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.
- 2. Any person making default in complying with the provisions of this section shall be liable for a penalty which may extend up to ₹ 10 Lacs.

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