

**Guidelines for completion of the form:** 1) Please answer all questions fully and correctly. Where any question does not apply, please mention clearly that the same is not applicable. 2) Insurance is a contract of utmost Good Faith requiring the Insured not only to disclose all material facts but also not to suppress any material facts in response to the questions in the proposal form. If you think any fact is material, please disclose it. 3) The Policy shall become voidable at the option of the insurer, in the event of any untrue or incorrect statement, misrepresentation, non- description or on non-disclosure of any material particular in the proposal form/ personal statement, declaration and connected documents, or any material information having been held by the proposer or any one acting on his behalf. 4) Kindly contact the Company's Office or Intermediary/ Agents for any doubts or clarifications on the proposal form. Note: The Coverage proposed for insurance is not covered until the proposal is accepted and premium is paid and the same is realized by SBI General Insurance Company Limited. ("Company"). 5) Information for fields marked with asterisk (\*) are mandatory.

**INTERMEDIARY DETAILS \*** (Mandatory field if Sales channel type selected is Banca)

Business Type:	New	<input type="checkbox"/>	Renewal	<input type="checkbox"/>	Migration	<input type="checkbox"/>	Portability	<input type="checkbox"/>
Business Sector:	Urban	<input type="checkbox"/>	Rural	<input type="checkbox"/>	Social	<input type="checkbox"/>	Others	<input type="checkbox"/>
Intermediary Name:	<input type="text"/>							
Intermediary Code:	<input type="text"/>							
Intermediary Contact Details:	<input type="text"/>							
Intermediary Email ID:	<input type="text"/>							

**PERIOD OF INSURANCE\***

Policy start date:	<input type="text"/>	Policy End date:	<input type="text"/>
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**PROPOSER DETAILS**

Name of the Proposer*:	<input type="text"/>																	
Communication Address*:	<input type="text"/>																	
City:	<input type="text"/>	State:	<input type="text"/>	Pin Code:	<input type="text"/>													
Landmark:	<input type="text"/>																	
Permanent Address*:	<input type="text"/>																	
City:	<input type="text"/>	State:	<input type="text"/>	Pin Code:	<input type="text"/>													
Landmark:	<input type="text"/>																	
Contact Details*:	Mobile:	<input type="text"/>	Alternate Mobile:	<input type="text"/>														
E-mail ID*:	<input type="text"/>													Nationality*:	<input type="text"/>			
Nature of Business*:	<input type="text"/>													GSTIN/ISDIN:	<input type="text"/>			
Aadhaar Card No.*:	<input type="text"/>													PAN No* .:	<input type="text"/>	/ FORM 60/61:	<input type="text"/>	
Group type*:	Employer-Employee	<input type="checkbox"/>	Non Employer-Employee	<input type="checkbox"/>	Policy Type*:	Individual	<input type="checkbox"/>	Family Floater	<input type="checkbox"/>									
Business Type*:	Fresh Proposal	<input type="checkbox"/>	Roll over	<input type="checkbox"/>	Own Renewal	<input type="checkbox"/>	No. of employees/ applicants covered*:	<input type="text"/>										

**CO-INSURANCE DETAILS**

Insurer Name:	<input type="text"/>	Share Percentage:	<input type="text"/>
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**COVERAGE DETAILS**

Please refer to Annexure-A at the end of this form and choose the covers.

**ELECTRONIC INSURANCE ACCOUNTS DETAILS\***

I have an eIA Number:	<input type="text"/>										
I would like to apply for eIA with:	NSDL Database Management Ltd	<input type="checkbox"/>	Centrico Insurance Repository Limited (Formerly Known as CDSL Insurance Repository Limited)	<input type="checkbox"/>							
	Karvy Insurance Repository Ltd	<input type="checkbox"/>	CAMS Insurance Repository Services Ltd	<input type="checkbox"/>							
CKYC No (Central Know Your Customer Registry Number),	<input type="text"/>										(if available):

The digital copy of your policy document in PDF format will be sent to the registered mobile number or registered email ID. However, if you need a physical copy of the policy document, please send SMS "PRINT <Policy Number>" to 561612 from your registered mobile number.

Disclaimer: SBI General Insurance Company Limited | Corporate & Registered Office: Fulcrum Building, 9<sup>th</sup> Floor, A & B Wing, Sahar Road, Andheri (East), Mumbai 400 099. | For more details on the risk factor, terms and conditions, please refer to the Sales Brochure and Policy Wordings carefully before conducting a sale. | For SBI General Insurance Company Limited IRDAI Reg. No. 144 dated 15/12/2009 | CIN: U66000MH2009PLC190546 | SBI Logo displayed belongs to State Bank of India and used by SBI General Insurance Company Limited under license. | Group Mediclaim Policy | UIN: SBIHLGP24031V012324 | SBI General Insurance and SBI are separate legal entities and SBI is working as Corporate Agent of the company for sourcing of insurance products.

Customer Name: \_\_\_\_\_

Date: 

D	D	M	M	Y	Y	Y	Y
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Premium Amount\*:

Cheque/Journal No\*:

Date:

D

D

M

M

Y

Y

Y

Y

Premium payment option\*:

☐ Cheque☐ EFT☐ DD☐

Debit Card/  
Credit Card☐

Monthly☐ Quarterly☐ Half Yearly☐ Single

Bank Account No.\*:

IFSC Code\*:

Bank Account Number\*:

Branch Name\*:

Card details\*:

☐ Master☐ Visa☐

Card No\*:

Card Expiry Date:

D

D

M

M

Y

Y

Y

Y

☐ I hereby accord my consent to authorise SBI General Insurance to block the applicable premium payable for the aforesaid insurance policy under the BIMA ASBA facility and debit the same from my bank account upon acceptance of this proposal. In case the proposal is not accepted, I accord my consent to debit only the expenses incurred towards medical examination, if any, and unblock the balance amount.

**INSURED BANK DETAILS\*** (Claim/Refund amount will be deposited in this Bank Account only unless changed subsequently)

IFSC Code:  MICR Code:

**DECLARATIONS ON BEHALF OF ALL PERSONS TO BE INSURED\***

- Date: 

D	D	M	M	Y	Y	Y	Y
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 Place: 



 Signature of Proposer: \_\_\_\_\_

Nationality: Indian ☐ Non-Indian ☐ Non-resident Indian(NRI) ☐ Others ☐

Call (Toll Free) | 1800 22 1111 | 1800 102 1111 | [www.sbigeneral.in](http://www.sbigeneral.in)

If Non-Indian please specify the nationality and country address \_\_\_\_\_

If NRI please give details for resident country and address \_\_\_\_\_

Type of Organisation: ☐ Corporation ☐ Government ☐ Non-Governmental Organisation ☐ Society ☐ Trust  
(Only applicable if policy issued on Group Basis) ☐ Partnership ☐ International Organisation ☐ Cooperative ☐ Section 25 Companies

I hereby declare that the current address is different from the available in the Central identities Data Repository. ☐ Yes ☐ No. Customer can submit CKYC form for updation.

Recent photograph  
of proposer:  
(Photograph is  
required. if  
customer does not  
have CKYC ID)

Signature of Proposer:

Politically Exposed Persons (PEPs) are individuals who have been entrusted with prominent public functions by a foreign country, including the heads of States or Governments, senior politicians, senior government or judicial or military officers, senior executives of state-owned corporations and important political party officials.

#### DECLARATION FOR UPDATE VIA DIGITAL MODE

I/We acknowledge that by opting for digital services (including WhatsApp), I/We provide consent to receive communication/services from SBI General Insurance Company Limited related to my insurance policy through my registered mobile number & email.

Date:

Place:

Signature of Proposer

#### AGENTS DECLARATION

I, \_\_\_\_\_ (Full Name) in my capacity as an Insurance Advisor/ Specified Person of the Corporate Agent/Authorised employee of the Broker/Relationship Officer, do hereby declare that I have explained all the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the Proposer including statement(s), information and response(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form the basis of the Contract of Insurance between the Company and the Proposer, if this Proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/ information/response(s) is/are contained in this Proposal Form/including addendum(s), affidavits, statements, submissions, furnished/to be furnished, the Company shall have the right to vary the benefits which may be payable and further more if there has been a non-disclosure of any material fact, the policy issued to his/her favour pursuant to this Proposal may be treated by the Company as null and void and all premiums paid under the Policy may be forfeited to the company.

Date:

Signature of Agent: \_\_\_\_\_

Place: \_\_\_\_\_

Licence No. \_\_\_\_\_

Specified Person Name: \_\_\_\_\_

Specified Person Code: \_\_\_\_\_

#### VERNACULAR DECLARATION

Applicable where the Proposer is illiterate or is suffering from a disability due to which writing is restricted or where the Proposer has signed in vernacular language. (Note: The below must be witnessed by someone other than the Advisor/Employee of the Company).

I/We certify that the product applied for by me/us and the contents of the Proposal Form have been clearly explained to me/us and I/we have fully understood them. I/We further certify that the replies in the Proposal Form have been recorded as per the information provided by me/us.

I, (Full name of the witness) \_\_\_\_\_ (Relation with the Proposer) \_\_\_\_\_ adult and inhabitant of (city) \_\_\_\_\_ and residing at \_\_\_\_\_ do hereby certify that I have read out and explained the contents of the Proposal Form and all other documents incidental to availing the insurance policy from SBI General Insurance Company Ltd., to the Proposer and he/she/they have understood the same. I/we declare that whatever I/we have stated herein above is true and correct to the best of knowledge and belief.

Date:

Place:

Signature of the Witness

Signature/Thumb impression of the Proposer

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## INSURER DECLARATION

**Note:** The liability of the company does not commence until the acceptance of the proposal has been formally intimated by the insured and full premium has been realized by the company.

We are under no obligation to accept any proposal for insurance. The Proposer agrees that the receipt of the Proposal Form by SBI General Insurance Company Limited along with the premium payment does not tantamount to the acceptance of the Proposal for insurance by SBI General Insurance Company Limited and does not result in a concluded contract of insurance. The acceptance of the Proposal for insurance shall be at the Company's sole and absolute discretion and upon full realization of the premium payment. In the event of acceptance of the Proposal for insurance by SBI General Insurance Company Limited, such acceptance shall be specifically intimated to the Proposer SBI General Insurance Company Limited along with the date from which the insurance Cover shall become effective. SBI General Insurance Company Limited shall not be liable for any claim in respect of an event giving rise to a claim covered under the Policy of Insurance that has occurred prior to policy issuance is not covered under this policy (Your proposal form will be considered after SBI General Insurance Company Limited receives premium payment.)

**Sharing of Information:** The information sought from the insured is for the purpose of policy issuance and policy servicing. This information sought and the details of policy are kept confidential and will not be shared with any external party in any circumstances whatsoever. However, in instances when such information / details are sought by any governmental bodies, regulatory authority's reinsurer or when the Company is directed to share such information in accordance with any law / regulations or direction from any such government bodies / regulatory authorities, the Company will be bound to abide to such directions.

**Fraud Warning:** This policy shall be voidable at the option of the Company in the event of misrepresentation, mis-description, or non-disclosure of any material particulars by the Proposer. Any person who, knowingly and with intent to fraud the insurance company or any other person, files a proposal for insurance containing any false information, or conceals or the purpose of misleading, Information concerning any fact material thereto, commits a fraudulent insurance act, which will render the policy voidable at the sole discretion of the insurance company and result in a denial of insurance benefits.

## SECTION 41 OF INSURANCE ACT, 1938

- (1) No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind or risk relating to lives or property in India, any rebate of whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer
- (2) Any person making default in complying with the provisions of this section shall be liable for a penalty which may extend to Ten Lakh rupees.

**Insurance is subject matter of solicitation.**

## Annexure- A

Cover Section	Cover Name	Opted / Not Opted	As opted (Sum Insured/Limits)
Hospitalization Cover	Inpatient care	<<Opted/Not Opted>>	<<Sum Insured>>
	Organ Donor		1. <<As per limit chosen>>
	Day Care Treatment		2. <<As per limit chosen>>
	Pre-hospitalization Medical expenses		30 days
	Post-hospitalization Medical expenses		60 days
	Modern Treatment		<< As per limit chosen >>
	Inpatient care under Alternative Treatment		<< As per limit chosen >>
	Domiciliary Hospitalization		<< As per limit chosen >>
	Bariatric Surgery		<< As per limit chosen >>
	Modification of Pre-hospitalization Medical expenses	<<Opted/Not Opted>>	<< As per limit chosen >>
	Modification of Post-hospitalization Medical expenses	<<Opted/Not Opted>>	<< As per limit chosen >>
	Modification of Modern Treatment	<<Opted/Not Opted>>	<< As per limit chosen >>
	Modification of Inpatient care under Alternative Treatment	<<Opted/Not Opted>>	<< As per limit chosen >>
	Modification of Domiciliary Hospitalization	<<Opted/Not Opted>>	<< As per limit chosen >>
	Modification of Bariatric Surgery	<<Opted/Not Opted>>	<< As per limit chosen >>
	Maternity Expenses	<<Opted/Not Opted>>	<< As per limit chosen >>
	New born baby cover	<<Opted/Not Opted>>	<< As per limit chosen >>
	Child Vaccination cover	<<Opted/Not Opted>>	<< As per limit chosen >>
	Well baby cover for New Born	<<Opted/Not Opted>>	Up to Sum Insured
	Stem Cell Preservation Cover	<<Opted/Not Opted>>	<< As per limit chosen >>
	Infertility Cover and Surrogacy Cover	<<Opted/Not Opted>>	<< Up to Sum Insured i.e (either parents SI)>>
	Accident Multiplier	<<Opted/Not Opted>>	<< As per limit chosen >> <<2x/3x/4x/5x of Base Sum Insured>>
	Emergency Ground Ambulance	<<Opted/Not Opted>>	<< As per limit chosen >>
	Air Ambulance cover	<<Opted/Not Opted>>	<< As per limit chosen >>
	Prosthetics cover	<<Opted/Not Opted>>	<< As per limit chosen >>
	Convalescence Benefit	<<Opted/Not Opted>>	<< As per limit chosen >>
	Funeral and Repatriation Cover	<<Opted/Not Opted>>	<< As per limit chosen >>
	Compassionate visit	<<Opted/Not Opted>>	<< As per limit chosen >>
	Accompanying person cover	<<Opted/Not Opted>>	<< As per limit chosen >>
	Health check up	<<Opted/Not Opted>>	<< As per limit chosen >>
	Zero Deduction in case of death of Insured	<<Opted/Not Opted>>	Not Applicable
	Sub-limit on specified illness / conditions	<<Opted/Not Opted>>	<< As per limit chosen >>
	Loyalty credit	<<Opted/Not Opted>>	<< As per limit chosen >>
	Weekly benefit	<<Opted/Not Opted>>	<< As per limit chosen >>
	Voluntary Co-payment	<<Opted/Not Opted>>	<< As per limit chosen >>
	E-Opinion	<<Opted/Not Opted>>	Not Applicable
	Corporate Floater	<<Opted/Not Opted>>	<< As per limit chosen >>
	Sum Insured Reinstatement	<<Opted/Not Opted>>	<< As per limit chosen >>
	Claim settlement in network only	<<Opted/Not Opted>>	Not Applicable
	Claim settlement on Reimbursement only	<<Opted/Not Opted>>	Not Applicable
	Physiotherapy and Rehabilitation cover	<<Opted/Not Opted>>	<< As per limit chosen >>
	Home Health Care	<<Opted/Not Opted>>	Up to Sum Insured
	Non Medical/Consumables Expenses	<<Opted/Not Opted>>	Up to Sum Insured
	External Congenital Anomalies	<<Opted/Not Opted>>	Up to Sum Insured
	Cancer Care	<<Opted/Not Opted>>	<< As per limit chosen >>
	Attendant Charges Cover	<<Opted/Not Opted>>	<< As per limit chosen >>
	De-addiction Expenses Cover	<<Opted/Not Opted>>	<< As per limit chosen >>
	Modification of Home/Vehicle	<<Opted/Not Opted>>	Up to Sum Insured
	External Aids and Medical Equipment	<<Opted/Not Opted>>	<< As per limit chosen >>
	Modification of Waiting period for Pre- Existing Diseases (PED)	<<Opted/Not Opted>>	Not Applicable

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	Modification of Initial Waiting Period	<<Opted/Not Opted>>	Not Applicable
	Modification of Waiting Period for Disease Specific Exclusions	<<Opted/Not Opted>>	Not Applicable
	Franchise	<<Opted/Not Opted>>	<< As per limit chosen >>
	Vision correction	<<Opted/Not Opted>>	<< As per limit chosen >>
	Per claim deductible	<<Opted/Not Opted>>	<< As per limit chosen >>
	Gender Reassignment Cover	<<Opted/Not Opted>>	Up to Sum Insured
	Wellness Care	<<Opted/Not Opted>>	Not Applicable
<b>OPD Cover</b>	OPD Cover	<<Opted/Not Opted>>	<< As per limit chosen - **Plan details to be mentioned here>>
	Second medical opinion cover	<<Opted/Not Opted>>	<< As per limit chosen >>
<b>Infectious Disease Cover</b>	Common Disease Cover	<<Opted/Not Opted>>	Up to Sum Insured
<b>Super Top up cover</b>	Super Top-up Cover (Applicable on cumulative claim basis)	<<Opted/Not Opted>>	<< As per limit chosen >>
<b>Hospital Daily cash</b>	Hospital daily cash	<<Opted/Not Opted>>	<< As per limit chosen **Plan details to be mentioned here>>
<b>Critical illness cover</b>	Critical Illness Cover		

<b>Waiting Period</b>	<b>Sr no</b>	<b>Waiting Period</b>	
	<b>1</b>	<b>For Pre-existing diseases (PED)</b>	<<No Waiting Period/12 months/24 months/36 months>>
	<b>2</b>	<b>Initial Waiting Period</b>	<<No Waiting Period/15 days/30 days>>
	<b>3</b>	<b>Waiting Period for Disease Specific Exclusions</b>	<<No Waiting Period/12 months/24 months/36 months>>

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