

PROPOSAL FORM

SIGN BOARD INSURANCE POLICY



SURAKSHA AUR BHAROSA DONO

- The liability of the Company does not commence until the Company has accepted the proposal and the premium received in full by the Company.
- Proposal for this policy will be accepted when the Sign boards are approved and passed by the Municipal or other Government authority concerned.

Office Use Only:

Intermediary/Agent Name:

*Policy issuing Office Address:

*Code: Sales Channel Type: Agency Direct Corporate/ broker

Business Sector: Urban Rural Social Others

*Quote No: *Inward No:

*Receipt No: *Receipt Date:

Details of the Proposer (*mandatory fields)

Salutation Mr. Miss Mrs.

1. Name of the Proposer*:
(in full BLOCK LETTERS)

2. Present Address*:
(Current Residing Address)

City: Village:
Gram Panchayat: State:
PIN code: Landmark:

My Present Address is same as Permanent Address

Permanent Address*:
City: Village:
Gram Panchayat: State:
PIN code: Landmark:

Contact No*.: Mobile No.: Alternate No.:

3. PAN*: /Form 60/61 (if Available): Aadhaar No.:

4. Business/ Occupation/ Profession of the Proposer:

5. E-mail Id*:

6. Date of Birth*: Gender*: M F Other Marital Status*: Married Unmarried

7. Description of Sign Boards to be covered -

Sl. No.	Sign Board 1	Sign Board 2	Sign Board 3	Sign Board 4	Sign Board 5
Description with size (Example – Neon sign with size of 4Feet X6 Feet)					
Year of manufacture					
Manufacturer's Name					
Location of Sign Board					
Please provide status of the sign board (static/mobile)					
Is Height of the lowest end of Sign/ Hoarding from ground level more than 6 feet? (Yes/ No)					
Sum Insured - Section I (Material Damage) (Re-instatement value)					
Sum Insured (AOY) - Section II (Third Party Liability)					

8. Period of insurance required From To

9. Do you want to opt for Terrorism as add on cover Yes No

10. Do you want to opt for floater cover, if yes than tick the Section for which floater option is required? Section I Section II Both sections

The digital copy of your policy document in PDF format will be sent to the registered mobile number or registered email ID. However, if you need a physical copy of the policy document, please send SMS "PRINT <Policy Number>" to 561612 from your registered mobile number.

Note (*) marked fields are mandatory | ^Alternate number has to be different from the provided mobile number

Disclaimer: SBI General Insurance Company Limited | Corporate & Registered Office : Fulcrum Building, 9th Floor, A & B Wing, Sahar Road, Andheri (East), Mumbai 400 099. | For more details on the risk factor, terms and conditions, please refer to the Sales Brochure and Policy Wordings carefully before conducting a sale. | For SBI General Insurance Company Limited IRDAI Reg. No. 144 dated 15/12/2009 | CIN: U66000MH2009PLC190546 | SBI Logo displayed belongs to State Bank of India and used by SBI General Insurance Company Limited under licence. | Sign Board Insurance Policy, UIN: IRDAN144RP006V01201213 | SBI General Insurance and SBI are separate legal entities and SBI is working as Corporate Agent of the company for sourcing of insurance products.

11. Have you suffered any loss relating to Sign Board in the past 3 Years for Material Damage as well as Third Party Liability? If so, give full details thereof. (irrespective of whether insured or not)

Year of Occurrence	Nature of loss	Amount of Loss ₹	Name of the Insurance Company (If any)

12. Has any company in respect of Sign Board insurance:

- a) Declined your proposal? _____
- b) Cancelled or refused to renew your policy? _____
- c) Accepted your proposal on special terms & conditions? _____

13. Is there any other material information relevant to the acceptance of this proposal which must be known by the Company? _____

14. Are you or any of the proposed applicants are Politically Exposed Person? Yes No

Politically Exposed Persons (PEPs) are individuals who have been entrusted with prominent public functions by a foreign country, including the heads of States or Governments, senior politicians, senior government or judicial or military officers, senior executives of state-owned corporations and important political party officials.

Nominee Details*:

Nominee 1

*Name: [Grid]

*Relationship with Nominee: [Grid] *Date of Birth of Nominee: [D][D][M][M][Y][Y][Y][Y]

*Mobile no.: [Grid] Email: [Text]

Percent of Claim Payable: [Grid]

Permanent Address: [Grid]

Bank details of nominee: [Grid]

Bank Name: [Grid] Branch Name: [Grid]

Bank Account Number: [Grid] IFSC Code: [Grid]

*Where Nominee is a minor, please give the details of Appointee/Authorized person.

*Name: [Grid]

*Relationship with Nominee: [Grid] *Date of Birth: [D][D][M][M][Y][Y][Y][Y]

Bank details of Appointee: [Grid]

Bank Name: [Grid] Branch Name: [Grid]

Bank Account Number: [Grid] IFSC Code: [Grid]

Nominee 2

*Name: [Grid]

*Relationship with Nominee: [Grid] *Date of Birth of Nominee: [D][D][M][M][Y][Y][Y][Y]

*Mobile no.: [Grid] Email: [Text]

Percent of Claim Payable: [Grid]

Permanent Address: [Grid]

Bank details of nominee: [Grid]

Bank Name: [Grid] Branch Name: [Grid]

Bank Account Number: [Grid] IFSC Code: [Grid]

*Where Nominee is a minor, please give the details of Appointee/Authorized person.

*Name: [Grid]

*Relationship with Nominee: [Grid] *Date of Birth: [D][D][M][M][Y][Y][Y][Y]

Bank details of Appointee: [Grid]

Bank Name: [Grid] Branch Name: [Grid]

Bank Account Number: [Grid] IFSC Code: [Grid]

AML GUIDELINES (Premium Payment shall be made by the Policyholder of the Policy)

I/We hereby confirm that all premiums have been/ will be paid from bona fide sources and no premiums have been/will be paid out of proceeds of crime related to any of the offence listed in Prevention of Money Laundering Act 2002. I understand that the Company/ies has/have right to call for documents to establish source of funds. The Insurance Company has the right to cancel the Insurance Contract in case I am/ have been found guilty by any competent court of law under any statutes, directly or indirectly governing the Prevention of Money Laundering in India.

Nationality: Resident Individual Non-Resident Indian Foreign National Person of Indian Origin

If **Foreign National** please specify the nationality and country address _____

If NRI please give details for resident country and address _____

If Person of Indian Origin please give details for resident country and address _____

Type of Organisation (Only applicable if policy issued on Group Basis):

Corporation Government Non-Governmental Organisation Society Trust
 Partnership International Organisation Cooperative Section 25 Companies

I hereby declare that the current address is different from the available in the Central identities Data Repository. Yes No. Customer can submit CKYC form for updation.

Recent photograph of proposer:
(Photograph is required, if customer does not have CKYC ID)

Signature of Proposer

AGENT DECLARATION

I, _____ (Full Name) in my capacity as an Insurance Advisor/ Specified Person of the Corporate Agent/Authorised employee of the Broker/Relationship Officer, do hereby declare that I have explained all the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the Proposer including statement(s), information and response(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form the basis of the Contract of Insurance between the Company and the Proposer, if this Proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/ information/response(s) is/are contained in this Proposal Form/including addendum(s), affidavits, statements, submissions, furnished/to be furnished, the Company shall have the right to vary the benefits which may be payable and further more if there has been a non-disclosure of any material fact, the Policy issued to his/her favour pursuant to this Proposal may be treated by the Company as null and void and all premiums paid under the Policy may be forfeited to the company.

Licence No.: _____

Place: _____

Dated:

D	D	M	M	Y	Y	Y	Y
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Signature of the Agent

ELECTRONIC INSURANCE ACCOUNT DETAILS*:

I have an eIA Number

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(a) NSDL Database Management Ltd (b) Centric Insurance Repository Limited (Formerly Known as CDSL Insurance Repository Limited)
(c) Karvy Insurance Repository Ltd. (d) CAMS Insurance Repository Services Ltd

My CKYC No. (Central Know Your Customer Registry Number), (if available):

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I, _____, hereby grant explicit consent to SBI General Insurance Company for the retrieval and downloading of my CKYC record from the Central KYC Records Registry. I understand that this information is essential for the purpose of ensuring accurate and updated records for insurance services. I acknowledge that SBI General Insurance Company will handle my CKYC information in compliance with all applicable data protection laws and regulations. This consent is valid until revoked in writing by me. I have read and understood the terms and conditions regarding the usage of my CKYC information and voluntarily provide my consent.

Customer Name: _____

Date:

D	D	M	M	Y	Y	Y	Y
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Kindly visit our website www.sbigeneral.in to view the list of KYC OVD (Officially Valid Documents).

VERNACULAR DECLARATION

Applicable where the Proposer is illiterate or is suffering from a disability due to which writing is restricted or where the Proposer has signed in vernacular language. (Note: The below must be witnessed by someone other than the Advisor/Employee of the Company).

I/We certify that the product applied for by me/us and the contents of the Proposal Form have been clearly explained to me/us and I/we have fully understood them. I/We further certify that the replies in the Proposal Form have been recorded as per the information provided by me/us. I, (Full name of the witness) _____ (Relation with the Proposer/Primary insured) _____ adult and inhabitant of (city) and residing at _____ do hereby certify that I have read out and explained the contents of the Proposal Form and all other documents incidental to availing the insurance policy from SBI General Insurance Company Ltd., to the Proposer/Primary Insured and he/she/they have understood the same. I/we declare that whatever I/we have stated herein above is true and correct to the best of knowledge and belief.

Signature of the Witness Insured

Date:

D	D	M	M	Y	Y	Y	Y
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Place: _____

Signature/Thumb impression of the Proposer

SECTION 41 OF THE INSURANCE ACT, 1938

1. No person shall allow or offer to allow, either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind or risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy, accept any rebate except such rebate as may be allowed in accordance with the prospectuses or tables of the Insurer
2. Any person making default in complying with the provisions of this section shall be liable for a penalty, which may extend to Ten Lakh rupees.

AML Declaration as per AML Master Guideline 2022:

1. KYC Details for Individual Members covered under the Group Insurance:

"I/ We hereby agree to keep record of KYC details of all the individual members covered under the group insurance and ensure to provide the details of beneficiaries to the Company as and when required."

To be included as declaration by proposer /insured Section in all Proposal forms.

2. Please note, in absence of PAN, kindly provide Form 60/61 (irrespective of premium amount).

Applicable to non Individual customers.

3. Determination of Beneficial Ownership:

I/ We hereby confirm that the below mentioned person/s have controlling ownership interest/ exercises control through other means and shall be considered for the purpose of determining Ultimate Beneficial Owner:

Sr. No	Name of Ultimate Beneficial Owner	Percentage (%)*	Remarks, if any

***Notes:**

a) Where the client is a company, the beneficial owner(s) is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has a controlling ownership interest or who exercises control through other means.

1. **"Controlling ownership interest"** means ownership of or entitlement to more than **ten** percent of shares or capital or profits of the company;

2. **"Control"** shall include the right to appoint majority of the directors or to control the management or policy decisions including by virtue of their shareholding or management rights or shareholders agreements or voting agreements;

b) Where the client is a partnership firm, the beneficial owner(s) is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has ownership of/entitlement to more than **ten** percent of capital or profits of the partnership or who exercises control through other means.

Explanation - For the purpose of this clause, "Control" shall include the right to control the management or policy decision

c) Where the client is an unincorporated association or body of individuals, the beneficial owner(s) is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has ownership of or entitlement to more than **fifteen percent of the property or capital or profits of such association or body of individuals.**

d) Where no natural person is identified under (a) or (b) or (c) above, the beneficial owner(s) is the relevant natural person who holds the position of senior managing official.

e) Where the client is a trust, the identification of beneficial owner(s) shall include identification of the author of the trust, the trustee, the beneficiaries with **ten** percent or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.