## **PROPOSAL FORM**

## **SBIG HEALTH SUPER TOP-UP**



#### **Important Guidelines**

- 1. Please answer all questions fully and correctly. Where any question does not apply, please mention clearly that the same is not applicable.
- 2. Kindly contact the Company's Offices or Intermediary for any doubts or clarifications on the proposal form.
- 3. Note: The Coverage proposed for insurance is not covered until the proposal is accepted and premium is paid and the same is realized by SBI General Insurance Company Limited. ("Company").
- 4. Information for fields marked with asterisk (\*) are mandatory.
- 5. Only citizen of India can be covered under this policy.

Office Use Only	
Branch office Code: Business Type*: Sales Channel Type*: Business Sector:	Branch Name:     New   Renewal   Migration   Portability     Agency   Direct   Broker   POS   CSC   Corporate Agent   IMF   Urban   Rural   Social   Others
Intermediary Details*	
Intermediary Name*: Intermediary Code*:	(Intermediary Contact Details:
Proposer Details	
Name of the Proposer*: Present Address*: (Current Residing Address)	Sunname) (Inidelle Mane)     (Inidelle Mane)
My Drocont Addroccia as	
Permanent Address':	ame as Permanent Address     City:     Village:     Gram Panchayat:     PIN code:     Landmark:
Passport / Driving License/ Voter Id Contact Details*:	Mobile No:     Alternate Mobile No:
Nationality*:	Indian Non-Indian Non-residential Indian Others
	(In case of Non-Indian, please provide nationality details)
Date of Birth*:	D   D   M   M   Y   Y   Y   Gender*: Male Female Others
Period of Insurance*:	From:         D         M         Y         Y         Y         To:         D         M         Y         Y         Y
Marital Status*:	Married Divorced Widow(er)
The digital conv of your r	policy document in PDE format will be sent to the registered mobile number or registered email ID

The digital copy of your policy document in PDF format will be sent to the registered mobile number or registered email ID. However, if you need a physical copy of the policy document, please send SMS "PRINT <Policy Number>" to 561612 from your registered mobile number.

Email ID*:								
PAN*:			/ Form 60/ 61 (If PAN not available):					
Aadhaar No.:		$\times$	]					
Profession*:	Salaried Self-En	nployed Oth	ners Details					
Occupation and Nature of Business/ Work*: Annual Gross Income:			Total No. of Persons to be covered:					
GSTN/ISDN:								
Are you or any of the propo please tick whichever is ap	HNU I	Jeweller	NGO Film Actor/ Producer					
Are you or any of the propo	-	v Exposed Persor	ns (PEPs) Yes No					
If yes, please provide detail								
Politically Exposed Person	ns (PEPs) are individua tes or Governments, se and important politica	ls who have been nior politicians, s	n entrusted with prominent public functions by a foreign country, enior government or judicial or military officers, senior executives of o					
If Yes, then mention Name	of Group and Employe	e Number						
Were you referred by an En	mployee of SBI General	Insurance Compa	any Limited*? Yes No					
If yes, please provide Emple		-						
Policy Details								
Policy Type* <sup>\$</sup> :	Individual (Self, Spouse, Children, Parents and/ or Parents in Law, Brothers, Sisters, Grand Parents, Grand Children, Daughter in law and Son-in-law can be covered in a single proposal) Floater (Self, Spouse, maximum 6 Children, Parents and/ or Parents in Law can be covered in a single proposal)							
Policy Term*:	1 Year		2 Years 3 Years					
Plan Opted*:	Plus - Annual Agg	regate	Plus - Annual Aggregate Deductible Deductible					
For Family Floater plan, the Under family Floater policy this Policy in the subsequen Please choose the instalme Note: Duly filled and signed	e Sum Insured and Ded y, If the child above 18 y nt renewals. ent option (if required): d ACH/ECS/E-Mandate	uctible will float o years of Age is fin Monthly form shall be sub	details of all the members to be covered. ver the family members covered under the policy. ancially independent, he or she shall be ineligible for coverage under Quarterly Half-yearly omitted for instalment option. erm discount for 2 years / 3 years policy period:					
Coverage Details*								
Covers		Sum Insured / S	Sub Limit					
Base Covers								
Inpatient Treatment								
Pre-Hospitalization		60 Days						
Post-hospitalization		90 Days	180 Days					
Day Care Treatment								
Organ Donor								
Modern Treatments								
AYUSH Treatment								
Domiciliary Hospitalizat	tion							
Road Ambulance		Upto₹5000 pe	er hospitalization					
Home Health Care								
Optional Covers <sup>\$</sup> (Pleas	se Tick (✓) if opted)							

Maternity Expenses New-born Baby Cover	Up to 2 lakhs sum insured
Hospital Daily Cash	Plus Plan ₹500 per day up to 10 days maximum
	Pro Plan ₹500 per day up to 10 days maximum
	₹1000 per day up to 10 days maximum
Consumables	
Global Cover	
Radio Cab	Up to ₹3000 per hospitalization
Air Ambulance	Up to ₹500000
Recovery Benefit	Plus Plan ₹5000
	Pro Plan
Personal Accident Cover	Plus Plan ₹1000000
	Pro Plan
Unlimited Restore Benefit	
Reduction in Room rent	Actuals to Single Private A.C Room
	Actuals to Twin Sharing Room
Value Added Services	
E-Opinion	Unlimited
Stay fit Health Check Up	Up to ₹5000 (Annual)
Waiting Periods	
Change in Pre-existing waiting period	3 Years 1 Year
Change in Maternity Waiting Period	4 Years 2 Years 1 Year
Reduction in Specific disease waiting period	1 Year

Note –

- i. \$Optional Covers will be at policy level for Individual or Floater Policies except Maternity Expenses and New-born Baby Cover
- ii. Maternity Expenses This benefit shall be available for deductible options of ₹5 Lacs & above
- iii. Hospital Daily Cash Irrespective of Policy type, this Benefit shall be available on an individual basis to each eligible Insured Person.
- iv. Global Cover This benefit shall be available for deductible options ₹20 Lacs & above
- v. Personal Accident Cover Cover is available for 'Primary Insured Person' only. Primary Insured Person shall mean the Insured Person who has paid the premium for this Policy and included as 'Self'.

#### Details of the person proposed to be insured

Details	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6	Insured 7	Insured 8
Name*								
Date of Birth (DD/MM/YYYY)*^								
Gender*(M/F/O)								
Marital Status*								

Disclaimer: SBI General Insurance Company Limited I Corporate & Registered Office: Fulcrum Building, 9th Floor, A & B Wing, Sahar Road, Andheri (East), Mumbai - 400 099. For more details on the risk factor, terms and conditions, please refer to the Sales Brochure and Policy Wordings carefully before conducting a sale. | For SBI General Insurance Company Limited IRDAI Reg. No. 144 dated 15/12/2009 | CIN: U66000MH2009PLC190546 | SBI Logo displayed belongs to State Bank of India and used by SBI General Insurance Company Limited under licence. | SBIG Health Super Top-Up, UIN: SBIHLIP25035V012425 | SBI General Insurance and SBI are separate legal entities and SBI is working as Corporate Agent of the company for sourcing of insurance products.

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Height (in cms) *								
Weight (in Kgs) *								
Nationality *(Indian/ Non-Indian/ Non- Resident Indian/ Others). In case of Nationality other than Indian, please provide details								
Citizen of India	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
	No	No	No	No	No	No	No	No
Occupation and Nature of Business / Work*								
Relationship with the Proposer*								
ABHA (Ayushman Bharat Health Account) number (if available)								
Maternity Expenses <sup>\$</sup>	Yes	Yes No	Yes	Yes	Yes	Yes	Yes No	Yes No
Individual								
Basic Sum Insured*								
Deductible*								
Floater								
Basic Sum Insured*								
Deductible*								

<sup>\$</sup>Maternity Expenses

a. Benefit is available only to female members between the age group 18 years to 45 years.

b. Those female Insured Persons who are already having two or more children will not be eligible for this benefit.

c. Female member covered as 'Spouse' will be eligible for Maternity Expenses cover under Family Floater Policy (no other relationship will be accepted under Maternity Expenses cover).

In case, policy is proposed for more than 8 Insured persons, kindly fill the details in an annexure.

Nominee Details*								
Insured Name	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6	Insured 7	Insured 8
Name of the Nominee*^								
Date of Birth*								
Gender (M/F/O)								
Relationship with Policyholder*								
Mobile No. of the Nominee*								
Present Address of the Nominee								

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Permanent Address of the Nominee				
Nominee Email ID				
Name of A/C holder				
Account Number				
IFSC Code				
MICR Code				
Bank Name				
Branch Name				

\*If Nominee is a minor, give the details of Appointee.

Appointee Details	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6	Insured 7	Insured 8
Insured Name								
Name of Appointee*								
Date of Birth*								
Gender (M/F/O)								
Relationship with Nominee*								
Address of Appointee								
Appointee Mobile no*								
Name of A/C holder								
Account Number								
IFSC Code								
MICR Code								
Branch Name								
Bank Name								

#### Previous / Existing Insurance

## 1. Previous Health Insurance Details

Are you applying for portability / Migration: Yes

(If ''Yes", please fill the separate portability form also)  $% \label{eq:constraint}$ 

Does any person to be insured holds any Health Insurance Policies from SBI General Insurance or any other Insurer?

No

Yes No If Yes, then provide below details

Previous Insurance Details	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6	Insured 7	Insured 8
Policy Number								

Insurer Name				
Period of Insurance				
Sum Insured (in ₹)				
Claim Details (if any)				
Cumulative Bonus (if any, in₹)				

## 2. Existing SBIG Insurance Policy Details<sup>#</sup>

Does any person to be insured holds any Insurance Policy (other than SBIG Health Super Top-Up/ Personal Accident/ Travel) from SBI General Insurance?

Yes

No

If Yes, then provide below details

Existing/Concurrent Insurance Details	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6	Insured 7	Insured 8
Product Name								
Policy Number								
Period of Insurance								

\*A "Cross sell discount" will be applicable if the Insured has an active retail health insurance policy (other than SBIG Health Super Top-Up/ Personal Accident/ Travel) or non-health insurance policy or the Proposer is covered under active Group Health Policy offered by SBI General Insurance Company Limited.

## Medical And Life Style Information\*

Has any of the persons proposed to be insured ever suffer from / are currently suffering from any of Illness/ diseases or any pre-existing accidental injury? **[If answer is Yes, then please specify the details in below table and attach relevant medical reports from Medical Practitioner if any].** 

Insured Name	Name of Illness/ disease/ Injury/Disability	Duration since suffering from	Medications details (present/ past) please specify	Are you fully cured – Yes/ No?
Insured 1				
Insured 2				
Insured 3				
Insured 4				
Insured 5				
Insured 6				
Insured 7				
Insured 8				

## Additional Medical History (If Any)

(Describe complete details of disease, Surgery if any, Disability %, date of diagnosis, details of treatment)\_

Details Of The Family Doctor																						
Name of the Doctor:																						
Mobile No.:										]			С	onta	act	No.	:					
Registration No. of the Fa	mily	/Do	octo	or:																		

Premium Payme	nt and Bank Account Details*
Premium Amount in₹*:	Cheque/Journal     Date:     D     M     Y     Y       No*.:
Premium Payment option*:	Cheque EFT DD Debit Card/Credit Card
Bank Name*:	IFSC Code:
Bank Account No*:	
Branch Name*:	Card details*: Master Visa
Card No*:	Card Expire Date*:         D         D         M         Y         Y         Y
SBIGI does not acce	pt Cash for Premium Payments against the Policy.
Insured Bank De	tails* (Claim/Refund amount will be deposited in this Bank Account only unless changed subsequently)
bank account. Pleas	on of policy, if premium were paid through credit card the refund amount would be credited to your designated se provide the following bank details and a copy of Cancelled Cheque: (Cancelled Cheque should be of the the in which the refund/claim needs to be credited directly)
Bank Name*:	Branch:
Name as in Bank Account:	
Bank Account No.: IFSC Code:	MICR Code:
IFECS is selected, p	agrees and undertakes to intimate in writing to SBI General Insurance about any change in bank account details. lease submit the standing instruction form available at our branches.
	ance Account Details*
I have an eIA Numb	er: (b) Centrico Insurance Repository Limited (Formerly
I would like to apply for eIA with:	(a) NSDL Database Management Ltd. Known as CDSL Insurance Repository Limited (Ormeny Known as CDSL Insurance Repository Limited).
TOF EIA with.	(c) Karvy Insurance Repository Ltd. (d) CAMS Insurance Repository Services Ltd.
My CKYC No. (Cent	ral Know Your Customer Registry Number), (if available):
information is esse SBI General Insura regulations. This co	, hereby grant explicit consent to SBI General Insurance etrieval and downloading of my CKYC record from the Central KYC Records Registry. I understand that this ential for the purpose of ensuring accurate and updated records for insurance services. I acknowledge that nce Company will handle my CKYC information in compliance with all applicable data protection laws and onsent is valid until revoked in writing by me. I have read and understood the terms and conditions regarding KYC information and voluntarily provide my consent.
Customer Name:	Date:         D         M         Y         Y         Y
Kindly visit our web	site www.sbigeneral.in to view the list of KYC OVD (Officially Valid Documents).
Declaration For L	Jpdate Via Digital Mode
	e that by opting for digital services (including WhatsApp), I/We provide consent to receive communication/ General Insurance Company Limited related to my Insurance Policy through my registered mobile number &

Signature of Proposer

Disclaimer: SBI General Insurance Company Limited I Corporate & Registered Office: Fulcrum Building, 9th Floor, A & B Wing, Sahar Road, Andheri (East), Mumbai - 400 099. For more details on the risk factor, terms and conditions, please refer to the Sales Brochure and Policy Wordings carefully before conducting a sale. | For SBI General Insurance Company Limited IRDAI Reg. No. 144 dated 15/12/2009 | CIN: U66000MH2009PLC190546 | SBI Logo displayed belongs to State Bank of India and used by SBI General Insurance Company Limited under licence. | SBIG Health Super Top-Up, UIN: SBIHLIP25035V012425 | SBI General Insurance and SBI are separate legal entities and SBI is working as Corporate Agent of the company for sourcing of insurance products.

Date: Place:

## AML GUIDELINES (Premium Payment shall be made by the Policyholder of the Policy)\*

I/We hereby confirm that all premiums have been/ will be paid from bona fide sources and no premiums have been/will be paid out of proceeds of crime related to any of the offence listed in Prevention of Money Laundering Act 2002. I understand that the Company has the right to call for documents to establish source of funds. The Insurance Company has the right to cancel the Insurance Contract in case I am/ have been found guilty by any competent court of law under any statues, directly or indirectly governing the Prevention of Money Laundering in India.

Nationality: Indian         Non-Indian         Non-resident Indian(NRI)         Others							
If Non-Indian please specify the nationality and country address							
If NRI please give details for resident country and address							
Type of Organisation (Only applicable if policy issued on Group Basis):							
Corporation     Government     Non-Governmental Organisation     Society     Trust							
Partnership International Organisation Cooperative Section 25 Companies							
I hereby declare that the current address is different from the avalilable in the Central identities Data Repository.							
Yes No. Customer can submit CKYC form for updation.							
Recent photograph of proposer: (Photograph is required. if customer does not have CKYC ID) Signature of Proposer							

#### **Insurer Declaration**

Note: The liability of the company does not commence until the acceptance of the proposal has been formally intimated by the insured and full premium has been realized by the company.

We are under no obligation to accept any proposal for insurance. The Proposer agrees that the receipt of the Proposal Form by SBI General Insurance Company Limited along with the premium payment does not tantamount to the acceptance of the Proposal for insurance by SBI General Insurance Company Limited and does not result in a concluded contract of insurance. The acceptance of the Proposal for insurance shall be at the Company's sole and absolute discretion and upon full realization of the premium payment. In the event of acceptance of the Proposal for insurance by SBI General Insurance Company Limited, such acceptance shall be specifically intimated to the Proposer SBI General Insurance Company Limited along with the date from which the insurance Cover shall become effective. SBI General Insurance Company Limited shall not be liable for any claim in respect of an event giving rise to a claim covered under the Policy of Insurance that has occurred prior to policy issuance is not covered under this policy (Your proposal form will be considered after SBI General Insurance Company Limited receives premium payment.)

#### Declarations On Behalf Of All Persons Proposed To Be Insured\*

- 1. I/We hereby declare on my/our behalf and on behalf of all the persons proposed to be Insured, that the above statements, answers and/ or particulars given by me/us are true and complete in all respects to the best of my/our knowledge and that I/We am/are authorised to propose on behalf of these other persons.
- 2. I/We understand that the information provided by me/us will form the basis of the Insurance Policy, is subject to the Board approved underwriting policy of the Insurance Company and that the Policy will come into force only after full receipt of the premium chargeable.
- 3. I/We further declare that I/we will notify in writing any change occurring in the occupation or general health of the person to be Insured / Proposer after the proposal has been submitted but before communication of the risk acceptance by the Company.
- 4. I/ We declare that I/ We consent to the Company seeking medical information from any doctor or from a hospital who at anytime has attended on the person to be insured / proposer or from any past or present employer concerning anything which affects the physical or mental health of the person to be Insured/ Proposer and seeking information from any

Insurance Company to which an application for Insurance on the person to be insured/proposer has been made for the purpose of underwriting the proposal and/ or claim settlement.

- 5. I/We authorise the Company to share information pertaining to my proposal including the medical records for the sole purpose of underwriting the proposal and/or claims settlement and with any Governmental and/ or Regulatory Authority.
- 6. I/We aware of premium loading, (if any declared above) for habit's as declared/mentioned by me /us above.
- 7. I/ We hereby declare that the premium paid under this transaction is being paid by me/us through a bank account in my/our name or a Credit/Debit Card or through a Prepaid Payment Instrument (Wallet), held by me/us in my/our name as a account holder and is not a third party payment made by any other person on my/our behalf.
- 8. I/We hereby provide consent to share my/our medical records with the insurer or TPA. If ABHA number is not available, it can be created at www.healthid.ndhm.gov.in
- 9. I declare that the details provided in the proposal form will be used for both new and renewal purposes.

Date: $\square \square M M Y Y Y Y$	

#### **Proposer Declaration\***

The contents of the proposal form and connected documents have been fully explained to me and I have fully understood the significance of the proposed contract.

Date:	D D M M Y Y Y		
Place:		Signature of Propos	ier

## **Agent Declaration**

(Full Name) in my capacity as an Insurance Advisor/ Specified Person of the

Agent Name:		_	
SP Name:			
SP Code:	License No.:		
	Place:		Signature of Proposer

#### **Vernacular Declaration**

Applicable where the Proposer is illiterate or is suffering from a disability due to which writing is restricted or where the Proposer has signed in vernacular language. (Note: The below must be witnessed by someone other than the Advisor/Employee of the Company).

I/We certify that the product applied for by me/us and the contents of the Proposal Form have been clearly explained to me/us and I/we have fully understood them. I/We further certify that the replies in the Proposal Form have been recorded as per the information provided by me/us. I, (Full name of the witness) \_\_\_\_\_\_

(Relation with the Proposer/ Primary insured)\_

\_adult and inhabitant of (city)

and residing at \_\_\_\_\_\_\_do hereby certify that I have read out and explained the contents of the Proposal Form and all other documents incidental to availing the insurance policy from SBI General Insurance Company Ltd., to the Proposer/Primary Insured and he/she/they have understood the same. I/we declare that whatever I/we have stated herein above is true and correct to the best of knowledge and belief.

Signature of the Witness Insured

Signature/Thumb impression of the Proposer/Primary.

# Date: D D M M Y Y Y Y

Place:

**Sharing of Information:** The information sought from the insured is for the purpose of policy issuance and policy servicing. This information sought and the details of policy are kept confidential and will not be shared with any external party in any circumstances whatsoever. However, in instances when such information / details are sought by any governmental bodies, regulatory authorities reinsurer or when the Company is directed to share such information in accordance with any law / regulations or direction from any such government bodies / regulatory authorities, the Company will be bound to abide to such directions.

**Fraud Warning:** This policy shall be voidable at the option of the Company in the event of misrepresentation, mis-description, or non-disclosure of any material particulars by the Proposer. Any person who, knowingly and with intent to fraud the insurance company or any other person, files a proposal for insurance containing any false information, or conceals or the purpose of misleading, Information concerning any fact material thereto, commits a fraudulent insurance act, which will render the policy voidable at the sole discretion of the insurance company and result in a denial of insurance benefits.

## Section 41 Of Insurance Act, 1938

- No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind or risk relating to lives or property in India, any rebate of whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.
- 2) Any person making default in complying with the provisions of this section shall be liable for a penalty which may extend to Ten Lakh rupees.

Insurance is subject matter of solicitation.



