### **PROPOSAL FORM**

# **Super Health Insurance**



### **Important Guidelines**

- 1. Please answer all questions fully and correctly. Where any question does not apply, please mention clearly that the same is not
- 2. Kindly contact the Company's Offices or Intermediary for any doubts or clarifications on the proposal form.
- 3. Note: The Coverage proposed for insurance is not covered until the proposal is accepted and premium is paid and the same is realized by SBI General Insurance Company Limited. ("Company").
- 4. Information for fields marked with asterisk (\*) are mandatory.
- 5. Only resident of India can be covered under this policy.

Office Use Only	
Branch office Code:	
Branch Name:	
Business Type:	New Roll-Over Renewal Migration
Sales Channel Type:	Banca Agency Direct Broker POS
	CSC Corporate IMF Agent
Intermediary	
Intermediary Name:	
Intermediary Code:	
Intermediary Contact Details:	
Proposer Details ( * - man	datory)
Name of the Proposer*:	
Address*:	
	City: State:
	Pin-Code: Landmark:
Phone No.:	Alternate Contact No.:
Date of Birth*:	D D M M Y Y Y Y PAN No*.: / Form 60/61:
Nationality*: Indian N	Ion-Indian Non-Residential Indian (In case of Non-Indian, please provide nationality details)
Period of Insurance:	From: D D M M Y Y Y Y to D D M M Y Y Y Y
Marital Status*: Married	Unmarried Divorced Widow(er) Gender*: M F O
AADHAAR No. / Passport / D	riving License/ Voter Id:
Profession: Salaried 5	Self-Employed Any Other Detail
Occupation and Nature of E	Business/ Work*: Corporate: Yes No
Annual Gross Income:	Email ID:
Total No. of Persons to be	covered: GSTN/ISDN: GSTN/ISDN:
	sed applicants or close relatives is/are associated to Politically Exposed Person? Yes No ns (PEP) are individuals who are or have been entrusted with prominent public functions i.e.,
•	or state government, senior politicians, senior government, judicial or military officials, senior executives important party officials.
	Company Limited   Corporate & Registered Office : Fulcrum Building, 9 <sup>th</sup> Floor, A & B Wing, Sahar Road, Andheri (East), Mumbai 400 factor, terms and conditions, please refer to the Sales Brochure and Policy Wordings carefully before conducting a sale. I For SBI

099. | For more details on the risk factor, terms and conditions, please refer to the Sales Brochure and Policy Wordings carefully before conducting a sale. I For SBI General Insurance Company Limited IRDAI Reg. No. 144 dated 15/12/2009 | CIN: U66000MH2009PLC190546 | Super Health Insurance UIN: SBIHLIP23050V012223 | SBI General Insurance and SBI are separate legal entities and SBI is working as Corporate Agent of the company for sourcing of insurance products.

Are You Employee of SB	II Group of Co	ompany? Ye	s No													
If Yes, then mention Nar	res, then mention Name of Group and Employee Number															
Does any person to be in	oes any person to be insured presently hold any other Retail Insurance Policies with SBI General Insurance?															
Yes No If Ye																
Current Insurance Details	Insured 1	Insured 2	Insured 3		Insured 4	,	Insur	ed 5	Ins	ured	6	Domestic Help/ Staff (if applical				
Policy Number																
Period of Insurance																
Policy Details:																
Policy Type*: Individua	al Floa	nter	Policy	Peri	od*: 1Ye	ar		2 Ye	ars		3	Years				
Policy Period: From:	D D M M	Y Y Y Y	to D D M	Μ	YYY	Υ										
SUM INSURED (IN Rs.)	PLEASE TIC	K (√)*														
Plan Name		Sun	n Insured													
Elite	3 Lacs	5 Lacs	7 Lacs		10 Lacs		15 Lac	cs	20 L	_acs[		25 La	cs			
Premier	3 Lacs [	5 Lacs	5 Lacs 7 Lacs 10 Lacs													
Platinum	10 Lacs	15 Lacs 20 Lacs 25 Lacs 30 Lacs 40 Lacs 50 Lacs														
Platinum Infinite	50 Lacs	75 Lacs	1 Crore	2	2 Crores											
OPTIONAL COVERS -	PLEASE TIC	K (√)														
Optional Covers		Sum Insured	/ Sub Limit													
Optional Covers  Enhanced ReInsure Ben	nefit		to 200%	it is n	not availab	le foi	r Platir	num Int	finite l	Plan]						
-	Bonus ount is 1Lac	Sum Insured Unlimited up	to 200% elnsure Benef umulative Bo	nus S	Safeguard				finite I	Plan]						
Enhanced ReInsure Ben Enhanced Cumulative E Safeguard (If claim amo or less, No reduction in	Bonus ount is 1Lac	Sum Insured Unlimited up to [Enhanced Re] *Enhanced Col [This cover is	to 200% elnsure Benef umulative Bo	nus S	Safeguard				finite I	Plan]						
Enhanced ReInsure Ben Enhanced Cumulative E Safeguard (If claim amo or less, No reduction in Cumulative Bonus)	Bonus ount is 1Lac	Sum Insured Unlimited up to [Enhanced Re] *Enhanced Col [This cover is	to 200% elnsure Benef umulative Bo not available	nus S	Safeguard		e Plan]			Plan]						
Enhanced ReInsure Ben Enhanced Cumulative E Safeguard (If claim amo or less, No reduction in Cumulative Bonus) Co-payment	Bonus ount is 1Lac	Sum Insured  Unlimited up to [Enhanced Record Content of the Insured	to 200% elnsure Benef umulative Bo not available	nus S	Safeguard Platinum In	finite	e Plan]	<b>Deduc</b>	ctible	Lac						
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Enhanced ReInsure Ben Enhanced Cumulative E Safeguard (If claim amo or less, No reduction in Cumulative Bonus) Co-payment	Bonus ount is 1Lac	Sum Insured  Unlimited up to [Enhanced Record Content of the Insured	to 200% elnsure Benefumulative Bonot available	nus S	Safeguard Platinum In	finite  c  c	2 2 5	<b>Deduc</b>	ctible	Lac						
Enhanced ReInsure Ben Enhanced Cumulative E Safeguard (If claim amo or less, No reduction in Cumulative Bonus) Co-payment	Bonus Punt is 1Lac Enhanced  demnity opted n	Sum Insured Unlimited up to [Enhanced Reference of Content of the Insured of the	to 200% elnsure Benefumulative Bonot available	nus S	Safeguard Platinum In 1 La 1 La 3 La	finite  c  c	2 2 5	Deduc Lac Lac Lac	ctible	Lac						
Enhanced ReInsure Ben  Enhanced Cumulative E Safeguard (If claim amo or less, No reduction in Cumulative Bonus)  Co-payment  Aggregate Deductible  Domestic help/staff Inc (If this optional cover is please fill in the details in	Bonus	Sum Insured  Unlimited up it [Enhanced Ref *Enhanced Ci [This cover is  10%  Plan Elite Premier Platinum Platinum In	to 200%   lelnsure Benefeumulative Bo not available 20%   finite	nus S for P	Safeguard Platinum In 1 La 1 La 3 La	finite  c  c	2 2 5	Deduc Lac Lac Lac	ctible	Lac						
Enhanced ReInsure Ben  Enhanced Cumulative E Safeguard (If claim amo or less, No reduction in Cumulative Bonus)  Co-payment  Aggregate Deductible  Domestic help/staff Inc (If this optional cover is please fill in the details in corresponding section/ Additional Basic Sum In Accident (RTA) related	Bonus	Sum Insured  Unlimited up to [Enhanced Reference of Content of Co	to 200% elnsure Benefumulative Bonot available 20% finite	nus S for P	1 La 1 La 1 La 5 La	c c c c c c	2 2 3 5 10	Deduc Lac Lac Lac Lac Lac Lac Lac Lac Lac Lac	3   3	Lac	Nutr	ition E-	-Consultation			

Details of the Person Proposed to be his						
Details	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6
Name*						
Date of Birth (DD/MM/YYYY)*						
Age*						
Gender*						
Marital Status*						
Height (in cms)*						
Weight (in Kgs)*						
Nationality [Indian/Non-Indian/Non-resident Indian (In case of Non-Indian, please provide nationality details)]*						
Occupation and Nature of Business/ Work*						
Relationship with the Proposer*						
Basic Sum Insured (Separate only for Individual cover)						
Optional Covers		I	I	I		I
Additional Basic Sum Insured for	Yes	Yes	Yes	Yes	Yes	Yes
Accident (RTA) related hospitalization	No 🗌	No 🗌	No	No 🗌	No	No 🗌
Health Assistance (A.I Personal Fitness Coaching), Dietician and Nutrition E –	Yes	Yes	Yes	Yes	Yes	Yes
Consultation, and Unlimited Gym Membership	No	No _	No _	No _	No _	No _
Walk Healthy Benefit	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
Please note: If the child above 18 years of Age is finar case, policy is proposed for more than 6 Insured per				rage under this P	Policy in the subsequ	uent renewals.
n the event of death of the proposer, any p he proceeds by such nominee would be su proposer will be the nominee. Nominee mu	fficient dischar	ge to the comp	any. For all oth	er persons c	overed under th	ne policy, the
Name	Date of Bir	th	Gender		Relationship w	ith Propose
	D D M	M Y Y Y	M F	Other		
here Nominee is a minor, give the details o	of Appointee					
Name of the Appointee	Relationship	with Nominee		Address o	fAppointee	
Previous / Existing Insurance:						
are you applying for portability / Migration:	Yes No	(If"Yes", pl	ease fill the sep	arate portabil	lity form also)	

Previous Insurance	Details	Insu	red 1	Insured 2	Ins	ured 3	Insure	ed 4	Insured 5	Insured 6
Policy Number										
Insurer Name										
Period of Insurance										
Sum Insured (in Rs.)										
Claim Details (if any	-									
Cumulative Bonus (										
Medical and Life Sty	le Information:									
	s proposed to be insure nswer is Yes, then plea									
Insured Name	Name of Illness/ dis Injury/ Disability	sease/	Duration from	on since suffer	ing		ions det t/ past)	-	Are you Yes/No	ı fully cured- o?
Insured 1										
Insured 2										
Insured 3										
Insured 4										
Insured 5										
Insured 6										
Additional Medical	History (if Apyl)									
	details of disease, Surg	ery if an	v Disah	ility % date of	diaar	nosis det	tails of tr	eatmen	n+)	
	ff Indemnity Cover^:	ery ir ar	iy, Disab	ility %, date of	ulagi	iosis, uei	laiis Oi ti	eatmen	it)	
Domestic Help/sta	in indemnity Cover*:									
Domestic Help/sta	aff Indemnity Details			Domestic Help/Staf	f 1	Dome Help/	stic Staff 2	Dom Help	estic /Staff 3	Domestic Help/Staff
Name										
Gender (Male/Fem	ale/Others)									
Marital Status (Mar	ried/Unmarried/Divor	ced/Wid	dower)							
Date of Birth (DD/	MM/YYYY)									
•	/Non-Indian/Non-resion, please provide nationa									
health and I do not he disability. I further activities independ of, have never suffernment of the suffernme	od Health (I declare than nave any physical defect declare that I perform lently, that I do not ha ered from, am not curre eceived, nor am I curre	ct, defor all my ave any ently su	mity or routine history uffering					[		

Disclaimer: SBI General Insurance Company Limited | Corporate & Registered Office: Fulcrum Building,  $9^{th}$  Floor, A & B Wing, Sahar Road, Andheri (East), Mumbai 400 099. | For more details on the risk factor, terms and conditions, please refer to the Sales Brochure and Policy Wordings carefully before conducting a sale. I For SBI General Insurance Company Limited IRDAI Reg. No. 144 dated 15/12/2009 | CIN: U66000MH2009PLC190546 | Super Health Insurance UIN: SBIHLIP23050V012223 | SBI General Insurance and SBI are separate legal entities and SBI is working as Corporate Agent of the company for sourcing of insurance products.

**Previous Insurance Details** 

Does any person to be insured holds any Health Insurance Policies?

Nature of Duty				
Occupation				
Sum Insured (50,000/1 Lakh) PLEASE TICK (✓)	50,000	50,000	50,000 1 Lakh	50,000 1 Lakh
Place				
Date				
Signature/Thumb impression of the Proposed Insured (Domestic help/staff)				
Proposer Declaration:  (Full Name) of		(current r	esidential address	) hereby solemnly
declare that I will be availing the services of the Domestic help				Thereby solerning
Date: D D M M Y Y Y Y				
Place:	L	Çiz	gnature of Propos	or
Details of the Family Doctor:		Sig	griature or riopos	ici
Name of the Doctor:				
Mobile No. or Contact No.:				
Register No. of the Family Doctor:				
Premium Payment and Bank Account Details:				
Premium Amount: (in figure)₹	(in words)			
Name of Premium payor:				
Premium Payment Mode: Monthly Quarterly	Half Yearly	Annual Premiu	ım Single Pı	emium
Premium Payment Options: Cash Cheque DD	Debit Card/Cı	— redit Card Ched	que No.:	
Bank Name:				
Amount:	Date: D D	M M Y Y Y	Y Card Expiry D	Pate: M M Y Y
Bank Account Number:			Card Type:	Master Visa
IFSC Code:	Card	No.:		
Branch Name:	Relati	onship with Propo	oser	
Bank account Details for Process of Refund:				
Cheque will be issued in the name of the Proposer only. In case of cancellation of policy, if premium were paid throaccount directly or refund will be paid through cheque. Plea you opt for direct credit of refund/ claim into your bank acc the refund / claim needs to be credited directly.	se provide the follo	wing bank details	and a copy of Car	ncelled Cheque if
Cheque No.: Cheque Date:	M M Y Y Y	Amount for ₹	:	
Bank Name:		Branch Name:		
Name of A/c. Holder:		IFSC Code:		
Bank Account No:		MICR Code:		
Note: The Proposer agrees and undertakes to intimate in wr If ECS is selected, please submit the standing instruction fo	-		any change in ban	k account details.

Electronic Insurance Account Details:
I Want Super Health Insurance
Physical Format - Yes No e-Format (electronic) as & when applicable - Yes No
Choose your Insurance Repository (For those selecting e-Format)
(a) NSDL Data Management Ltd. (b) CDSL Insurance Repository Ltd.
(c) Karvy Insurance Repository Ltd. (d) CAMS Repository Services Ltd.
I have an e-Insurance Account & the No. is :
My CKYC No. (Central Know Your Customer registry number) is (if available):
Kindly visit our website www.sbigeneral.in to view the list of KCY OVD (Officially Valid Documents).
Declaration for Update via Digital Mode:
"I/We acknowledge that by opting for digital services (including WhatsApp), I/We provide consent to receive communication /services from SBI General Insurance Company Limited related to my insurance policy through my registered mobile number email".
Date:
Place:
Signature of Proposer
Renewal Payment Sign-up:
Payment of renewal premium of your health insurance Policy can be made every year through continuing your existing Automate Clearing House (ACH) / Standing Instructions (SI) with the Company. Under this option, your Policy can be renewed promptly, be subject to you completing all additional requirements of information and documentation as may be required by the Company.
I want to opt for the ACH/SI renewal option.
Date:
Place:
Signature of Proposer
AML GUIDELINES (Premium Payment shall be made by the Policyholder of the Policy)
I/We hereby confirm that all premiums have been/ will be paid from bona fide sources and no premiums have been/will be paid of proceeds of crime related to any of the offence listed in Prevention of Money Laundering Act 2002. I understand that to Company has the right to call for documents to establish source of funds. The Insurance Company has the right to cancel to Insurance Contract in case I am/ have been found guilty by any competent court of law under any statues, directly or indirect governing the Prevention of Money Laundering in India.
Nationality: Indian Non-Indian Non-Indian (please specify the Country)
Type of Organisation (Only applicable if policy issued on Group Basis):  Corporation Government Non-Governmental Organisation Society Trust
Corporation Government Non-Governmental Organisation Society Trust  Partnership International Organisation Cooperative Section 8 Companies
I hereby declare that the current address is different from the available in the Central identities Data Repository. Yes
No. Customer can submit CKYC form for updation.
Recent photograph of proposer:  (Photograph is required. if
customer does not have CKYC ID)

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Signature of Proposer :

#### **Insurer Declaration:**

**Note**: The liability of the company does not commence until the acceptance of the proposal has been formally intimated by the insured and full premium has been realized by the company.

We are under no obligation to accept any proposal for insurance. The Proposer agrees that the receipt of the Proposal Form by SBI General Insurance Company Limited along with the premium payment does not tantamount to the acceptance of the Proposal for insurance by SBI General Insurance Company Limited and does not result in a concluded contract of insurance. The acceptance of the Proposal for insurance shall be at the Company's sole and absolute discretion and upon full realization of the premium payment. In the event of acceptance of the Proposal for insurance by SBI General Insurance Company Limited, such acceptance shall be specifically intimated to the Proposer SBI General Insurance Company Limited along with the date from which the insurance Cover shall become effective. SBI General Insurance Company Limited shall not be liable for any claim in respect of an event giving rise to a claim covered under the Policy of Insurance that has occurred prior to policy issuance is not covered under this policy (Your proposal form will be considered after SBI General Insurance Company Limited receives premium payment.)

### Declarations on Behalf of all Persons Proposed to be insured:

- 1. I hereby declare, on my behalf and on behalf of all persons proposed to be insured, that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I am authorized to propose on behalf of these other persons.
- 2. I understand that the information provided by me will form the basis of the insurance policy, is subject to the Board approved underwriting policy of the insurer and that the policy will come into force only after full payment of the premium chargeable.
- 3. I further declare that I will notify in writing any change occurring in the occupation or general health of the life to be insured / proposer after the proposal has been submitted but before communication of the risk acceptance by the company.
- 4. I declare that I consent to the company seeking medical information from any doctor or hospital who/which at any time has attended on the person to be insured/proposer or from any past or present employer concerning anything which affects the physical or mental health of the person to be insured/proposer and seeking information from any insurer to whom an application for insurance on the person to be insured /proposer has been made for the purpose of underwriting the proposal and/or claim settlement.
- 5. I authorize the company to share information pertaining to my proposal including the medical records of the insured/proposer for the sole purpose of underwriting the proposal and/or claims settlement and with any Governmental and/or Regulatory authority."
- 6. I/we aware of premium loading, (if any declared above) for diseases as declared / mentioned by me or us above.
- 7. I/ We hereby declare that the premium paid under this transaction is being paid by me/us through a bank account in my/our name or a Credit/Debit Card or through a Prepaid Payment Instrument (Wallet), held by me/us in my/our name as a account holder and is not a third party payment made by any other person on my/our behalf.

Date:   D   D   M   M   Y   Y   Y   Y	
Place :	Signature of Proposer
Proposer Declaration:	
The contents of the proposal form and connected documents have beer significance of the proposed contract.	fully explained to me and I have fully understood the
Date: D D M M Y Y Y Y	
Place:	Signature of Proposer

## Additional Declarations Pertaining to Wellness Benefits#:

I / We agree that on the issuance of the Policy, I / We will provide the Company with all relevant details relating to the tracking device and / or mobile app downloaded at the earliest. I / We understand and agree that these details are required by the Company to track, record and calculate my / our eligibility for the Wellness Benefits / Value Added Services under the Policy. I / We declare and consent through my / our own free will and without any duress that the Company may access and record these details on a periodic basis and use these details for calculating and according these Benefits under the Policy. I / We further declare and consent that the information / data provided herein shall be used by the service provider(s) / vendors / third party for the limited purpose of extended these benefits. I / We further declare and consent that the benefits extended hereinunder shall be at the sole discretion of the service provider(s) / vendors / third party only. I / We further declare and consent that the original reports pertaining to any health assessments or tests undertaken by me / us in order to determine the eligibility to avail or continue to avail the Wellness Benefits under the Policy will be handed over by the concerned network providers directly to the Company and will remain on the Company's records."

Date:	D	D	Μ	. /	V	Υ	Υ	Υ	Υ																										
Place :																			L				Sid	gna	atu	re	of I	 Pro	 OS(	 er	—	—	—		

Agent Declaration:	
I,	ontained in this Proposal Form to the Proposer including his Proposal Form to questions contained herein or any atween the Company and the Proposer, if this Proposal is explained that if any untrue statement(s)/ information / (s), affidavits, statements, submissions, furnished/to be h may be payable and further more if there has been a ursuant to this Proposal may be treated by the Company
Agent Name:	
SP Name:	
SP Code: License No.:	
Date:         D         M         M         Y         Y         Y         Y           Place :	Signature of Agent
Vernacular Declaration:	
Applicable where the Proposer is illiterate or is suffering from a disability has signed in vernacular language. (Note: The below must be witnesse Company).  I/We certify that the product applied for by me/us and the contents of t and I/we have fully understood them. I/We further certify that the repli information provided by me/us. I, (Full name of the witness)	the Proposal Form have been clearly explained to me/us es in the Proposal Form have been recorded as per theadult and inhabitant of (city) ertify that I have read out and explained the contents of
to the Proposal Form and all other documents incidental to availing the instito the Proposer/Primary Insured and he/she/they have understood the sabove is true and correct to the best of knowledge and belief.	
Signature of the Witness Insured	Signature/Thumb impression of the Proposer/Primary.
Date: D D M M Y Y Y Y	Place :
	the common of a limit of a limit of a limit of a limit of the limit of

Sharing of Information: The information sought from the insured is for the purpose of policy issuance and policy servicing. This information sought and the details of policy are kept confidential and will not be shared with any external party in any circumstances whatsoever. However, in instances when such information / details are sought by any governmental bodies, regulatory authorities reinsurer or when the Company is directed to share such information in accordance with any law / regulations or direction from any such government bodies / regulatory authorities, the Company will be bound to abide to such directions.

Fraud Warning: This policy shall be voidable at the option of the Company in the event of misrepresentation, mis-description, or non-disclosure of any material particulars by the Proposer. Any person who, knowingly and with intent to fraud the insurance company or any other person, files a proposal for insurance containing any false information, or conceals or the purpose of misleading, Information concerning any fact material thereto, commits a fraudulent insurance act, which will render the policy voidable at the sole discretion of the insurance company and result in a denial of insurance benefits.

#### **SECTION 41 OF INSURANCE ACT, 1938**

- 1. No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind or risk relating to lives or property in India, any rebate of whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.
- 2. Any person making default in complying with the provisions of this section shall be punishable with fine, which may extend to Rupees Ten Lakhs.