PROPOSAL FORM





Guidelines for completion of the form: 1. Please answer all the questions fully and accurately. Where any question does not apply, please mention clearly that the same is not applicable. 2. Insurance is a contract of Utmost Good Faith requiring the Proposer not only to disclose all material facts but also not to suppress any material facts in response to the questions in the proposal form. If you think any fact is material, please disclose it. 3. The Policy shall become voidable at the option of Insurer, in the event of any untrue or incorrect statement, misrepresentation, non-description or non-disclosure of any material particular to the proposal form/ personal statement, declaration and connected documents or any material information having been with held by the Proposer or anyone acting the on Proposer's behalf. 4. Kindly contact SBI General Offices or Agents for any doubts or clarifications on the proposal form. Important Information: Health Check-Up/ Medical Examination may be required for all persons aged 55 years and above, and pre-acceptance medical tests is at the cost of the Proposer. However, if the proposal is accepted, the Insurer will reimburse 50% of the cost incurred towards the medical tests so undertaken at the advice of the Insurer.

FOR OFFICE USE																		
Quote No.:					lı	nward No	.:											
Receipt No.:					R	leceipt Da	ite:	D D	M N	1 Y	ΥΥ	Υ						
INTERMEDIARY'S DETAIL	S (* Mandatory Fie	lds if Sales	Channel	Туре	selected	d is Banc	a)											
Segment Type:	Corporate	Retail	S	ME	Bus	iness Sec	tor:	Url	oan	Metr	0	Ru	ral	V	'illage		Soci	al
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Specified Person's / Intermediary's Name*:																		
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PART I - PROPOSER'S DET	TAILS (* Mandatory	Fields)																
1. Name:	S U R N	АМ	E	1 1	D D	L E	Ν	АМ	Е	F	I R	S	Т	N A	. M	Е		
Gender:	Male	Female	е		Others				[Date of	Birth:	D	D	M	Υ	Υ	Υ	Y
Marital Status:	Single	Married	d		Others													
Occupation:	Salaried	Self Em Profes:	nployed/ sional		Busines	ss S	tude	nt 📗	Retired		Agricult	ure		Others	(spec	cify) _		_)
2. Address where you	Plot No./Door No.	:						Buildii	ng name	:								
normally reside (Communication Address):	Road:								Area	:								
	City:								Pincode	: 🔲								
	State:							Ph	one No.	: 🔲					\perp			
	Email ID:																	
3. Address of the Insured	Plot No./Door No.	:						Buildii	ng name	: 🔲								
if different from above (Permanent Address):	Road:								Area	: 🔲					\perp			
	City:								Pincode	: 🔲								
	State:							Ph	one No.	:								
	Nationality:																	
	Email ID:																	
4. Policy Term:	1 Year	2 Years	s :	3 Years	5													
5. Policy Period:	From: D D	M M Y	YY	Y	o: D	D M	M	/ Y	YY									
Total No. of Persons to be covered:			7. Ar	e you d	one amor	ng the Insi	ureds	Covered	below?		Yes	No						
8. Nominee's Name:															Т			
Nominee's Relationship with the Proposer:									П	Date	of Birth:	D	D	ММ	Y	Υ	γ,	

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10. If the Nominee is a minor, Name of the Appointee and his															T																
relationship with the Nominee:		I													\pm	\pm	\exists					$^{\perp}$	+	\pm						\pm	╡
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11. Aadhaar Card No.:	\times	$oxed{\times}$	\times	\times	\triangleright	\times	\nearrow	\nearrow					12.	PAN	۱o*.	.:											/	FOR	M 60	61 :	
13. Corporate:		Yes			No 1									14	l. G	GSTIN/ISDN: IF APPLICABLE												$\bar{\mathbb{I}}$			
14. Are You or any of the proposed applicants are Politically Exposed Person? Yes No																															
Politically Exposed Persons (PEP) are individuals who are or have been entrusted with prominent public functions i.e., Heads/Ministers of central or state government, senior politicians, senior government, judicial or military officials, senior executives of government companies, important party officials.													or																		
DETAILS OF COVERAGE SOUGHT																															
Note: By Family we mean You, Your legal Spouse, Legal & Dependent Children, Dependent Parents and Parents-in-law (Parents, Parents-in-law, cannot be covered under Family Floater).																															
Policy Term (Please tick):	Policy Term (Please tick): 1 Yes									s				3 Years																	
Type of Policy (Please tick):			Ind	ividu	laut				Family Non-floater					Family Floater																	
Sum Insured:			₹1	Lac				₹	2 Lac	s				₹3 L	acs																
Premium before taxes as applicable	e:		₹8,	900				₹	13,3	50				₹17	,800)															
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Choose your Insurance Repository (Fe	or th	ose s	elect	ting	e-For	mat)												_												
NSDL Data Management Ltd.		CD:	SL In:	sura	nce R	lepo:	sitor	y Ltd	. [Karv	yy Ins	suran	e Rep	osit	tory L	_td.		CA	MSF	Repo	sito	ry S	erv	rices	Ltd	-				
I have an e-Insurance Account	& the	e No.	is											<u></u>																	
My CKYC No. (Central Know Your Cus	tom	er Re	gistr	y Nu	mbei	r) is														(If a	vaila	ble).								
Kindly visit our website www.sbigeneral.in to	o view	v the li	st of I	KCY (OVD (0	Offici	ally Va	alid Do	cume	ents).																					
PART I - MEMBERS PROPOSEI	D FC	OR IN	ISUF	RAN	CE																										
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listed in Prevention of Money Laundering Act	2002. I understand that th	e Company has the rig	ht to call for doc	uments to establish so	proceeds of crime related to any of the offence burce of funds. The Insurance Company has the ectly or indirectly governing the Prevention of
Nationality: Indian/Non- Indian	If Non-India	n, please specify the C	ountry:		
Type of Organisation: Corporation	Government	Non-Governme	-	Society	Trust
(Only applicable if policy issued on Group Basis)			, ,		
Partnership	International Organ	nisation Co	operative	Section 8 Compa	nies
I hereby declare that the current address is dif	ferent from the avalilable	in the Central identitie	s Data Reposito	ry. Yes No	Customer can submit CKYC form for updation.
Recent photograph of proposer: (Photograph is required. if customer does not have CKYC ID)					
					Signature of Proposer :
SECTION 41 OF INSURANCE ACT, 19	938				
	e or part of the commissic such rebate as may be allo	n payable or any reba wed in accordance wit	te of the premiu th the published p	m shown in the policy prospectuses or table	
AGENTS DECLARATION					
Form to the Proposer including statement(s) will form the basis of the Contract of Insural explained that if any untrue statement(s),	, information and respons nce between the Compar / information/response(s have the right to vary the	e(s) submitted by him by and the Proposer, if) is/are contained in benefits which may be	/her in this Prop f this Proposal is this Proposal e payable and fui	osal Form to question accepted by the Cor Form/including adde ther more if there has	ure of the questions contained in this Proposal is contained herein or any details sought herein in pany for issuance of the Policy. I have further indum(s), affidavits, statements, submissions, is been a non-disclosure of any material fact, the rithe Policy may be forfeited to the company.
Licence No.					
Date: D D M M Y Y Y Y	Place:		Sign	ature of Agent:	
DECLARATION BY PROPOSER					
complete in all respects to the best of my/or provided by me/us will form the basis of the li only after full receipt of the premium charges Insured / Proposer after the proposal has be seeking medical information from any doct concerning anything which affects the phyapplication for Insurance on the person to Company to share information pertait claims settlement and with any Government	ur knowledge and that I/W nsurance Policy, is subject bile. 3. I/We further declar en submitted but before or from a hospital who sical or mental health of be insured/proposer has hing to my proposal ntal and/or Regulatory Ast the premium paid under the subject of the premium paid under the paid the premium paid under t	de am/are authorised to the Board approvere that I/we will notify communication of the to at anytime has attered the person to be Instituted including the medulation of the subsets of the public that is the person to be Instituted including the medulation of the subsets of the public that is the subsets of the public that is the subsets of the subse	to propose on be d underwriting py in writing any chi risk acceptance inded on the per- ured/ Proposer urpose of unden lical records f are of premium eing paid by me/	ehalf of these other policy of the Insurance (ange occurring in the c by the Company. 4. I/ son to be insured / p and seeking informat writing the proposal a for the sole purpo loading, (if any decla us through a bank acc	s and/ or particulars given by me/us are true and ersons. 2. I/We understand that the information Company and that the Policy will come into force occupation or general health of the person to be We declare that I/ We consent to the Company roposer or from any past or present employer cion from any Insurance Company to which an and/ or claim settlement. 5. I/We authorise the ose of underwriting the proposal and/or red above) for habit's as declared/ mentioned count in my/our name or a Credit/Debit Card or made by any other person on my/our behalf.
Date: D D M M Y Y Y Y	Place:		Signatui	re of Proposer:	
Name of the Proposer:					
DECLARATION (If signed in vernacu	lar language / If you hav	ve affixed thumb im	pression above	e)	
Applicable where the Proposer is illiterate or	is suffering from a disabil	ity due to which writin	ng is restricted o	r where the Proposer	has signed in vernacular language.
(Note: The below must be witnessed by som	eone other than the Advi	sor/Employee of the C	Company).		
I/We certify that the product applied for by further certify that the replies in the Proposa					us and I/We have fully understood them. I/We
I, (Full name of the witness)		·	ionship with the		adult and inhabitant of
(City)and residing at _	ice Policy from SBI Gener	_ do hereby certify the al Insurance Company	at I/We have rea / Ltd., to the Pro	d out and explained t poser/Primary Insure	he contents of the Proposal Form and all other d and he/she/they have understood the same.
Date: D M M Y Y Y Y	Place:				Signature of the Witness
					Signature/Thumb impression of the Proposer

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AML GUIDELINES (Premium Payment shall be made by the Policyholder of the Policy)