PROPOSAL FORM

Super Health Insurance



Important Guidelines

- 1. Please answer all questions fully and correctly. Where any question does not apply, please mention clearly that the same is not applicable.
- 2. Kindly contact the Company's Offices or Intermediary for any doubts or clarifications on the proposal form.
- 3. Note: The Coverage proposed for insurance is not covered until the proposal is accepted and premium is paid and the same is realized by SBI General Insurance Company Limited. ("Company").
- 4. Information for fields marked with asterisk (*) are mandatory.
- 5. Only resident of India can be covered under this policy.

Office Use only	
Branch Office Code:	
Branch Name:	
Business Type:	New Renewal Migration Portability
Sales Channel Type:	Agency Direct Broker POS
	CSC Corporate IMF Agent
Business Sector:	Urban Rural Social Others
Intermediary Details*	
Intermediary Name:	S U R N A M E M I D D L E N A M E F I R S T N A M E
Intermediary Code:	Intermediary Contact Details:
Proposer Details*	
Name of the Proposer*:	S U R N A M E M I D D L E N A M E F I R S T N A M E
Present Address*:	
(Current Residing Address)	City: Village:
	Gram Panchayat: State:
	PIN code: Landmark:
My Present Address is sar	me as Permanent Address
Permanent Address*:	
	City: Village: Village:
	Gram Panchayat: State:
	PIN code: Landmark:
Contact No.*:	Mobile No.: Alternate Mobile No.:
Email ID*:	
AADHAAR No.:	PAN*: //Form 60/61*:
Passport / Driving License Voter Id:	e/ (If PAN not available):
Nationality*:	Indian Non-Indian Non-Residential Indian (In case of Non-Indian, please provide nationality details)

Date of Birth*:	D D M M Y Y Y Y Gender*: M F O						
Marital Status*:	Married Unmarried Divorced Widow(er)						
Profession:	Salaried Self-Employed Any Other Details						
Occupation and Nature of Business/ Work*:	Corporate: Yes No						
Annual Gross Income:	GSTN/ISDN:	GSTN/ISDN:					
Total No. of Persons to be covered:							
Are you or any of the prop	osed applicant*, please tick whichever is applicable:	Yes No					
HNI Jeweller	NGO Film Actor/ Producer PEP						
including the heads of St	ns (PEPs) are individuals who have been entrusted with prominent public functions by a f tates or Governments, senior politicians, senior government or judicial or military d corporations and important political party officials.						
Are you an Employee of SE	BI Group of Companies? Yes No						
If Yes, then mention Name	e of Group and Employee Number						
Policy Details*:							
Policy Type: Individual	Floater Policy Period: 1 Year 2 Years 3 Years						
Period of Insurance: From							
SUM INSURED (IN Rs.) PL	.EASE TICK (✓)*						
Plan Name	Sum Insured						
Prime	3 Lakhs 5 Lakhs 7 Lakhs 10 Lakhs 15 Lakhs 20 Lakhs 25 I	_akhs					
Elite	3 Lakhs 5 Lakhs 7 Lakhs 10 Lakhs 15 Lakhs 20 Lakhs 25 I	_akhs					
Premier	3 Lakhs 5 Lakhs 7 Lakhs 10 Lakhs						
Platinum	10 Lakhs 15 Lakhs 20 Lakhs 25 Lakhs 30 Lakhs 40 Lakhs 50 I	_akhs					
Platinum Infinite	50 Lakhs 75 Lakhs 1 Crore 2 Crores						
OPTIONAL COVERS - PL	LEASE TICK (✓)						
Optional Covers	Sum Insured / Sub Limit						
-							
Enhanced ReInsure Benefi	it Unlimited up to 200% [Enhanced ReInsure Benefit is not available for Platinum Infinite Plan]						
Enhanced Cumulative Bonus Safeguard (If claim amount is 1Lac or less, No reduction in Enhanced Cumulative Bonus) Enhanced Cumulative Bonus Safeguard [This cover is not available for Platinum Infinite Plan]							
Co-payment	10% 20%						
Aggregate Deductible	Plan Deductible						
	Prime 1 Lakh 2 Lakhs 3 Lakhs						
	Elite 1 Lakh 2 Lakhs 3 Lakhs						
	Premier 1 Lakh 2 Lakhs 3 Lakhs						
	Platinum 3 Lakhs 5 Lakhs						
	Platinum Infinite 5 Lakhs 10 Lakhs						

Domestic help/staff Indemnity (If this optional cover is opted please fill in the details in corresponding section^)		₹50,0	00	000			
Additional Basic Sum Insu Accident (RTA) related hospitalization	red for	2X (Twice the Sum Insured)					
Wellness Benefit		Health Assistance (A.I Personal Fitness Coaching), Dietician and Nutrition E – Consulta and Unlimited Gym Membership Walk Healthy Benefit			n E–Consultation,		
Details of the Person Pro	posed to	be Insu	red				
Details	Insur	ed 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6
Name*							
Date of Birth (DD/MM/YYYY) *^							
Gender*							
Marital Status*							
Height (in cms)*							
Weight (in Kgs)*							
Nationality *(Indian/ Non-Indian/							

Yes

No

Yes

Νo

Yes

Nο

Yes

No

Yes

Nο

Yes

No

Yes

No

Yes

No

Yes

No

Yes

No

Yes

No

Yes

Nο

Yes

No

Yes

No

Yes

No

Yes

No

Yes

Nο

Yes

Nο

case of Nationality other than Indian,

Occupation and Nature of Business/ Work*
Relationship with the Proposer*
Basic Sum Insured (Separate only for Individual cover)
Optional Covers

Additional Basic Sum

Insured for Accident -

related hospitalization

Health Assistance (A.I Personal Fitness

E – consultation, and Unlimited Gym Membership

Walk Healthy Benefit

ABHA (Ayushman Bharat

Health Account) number

Nutrition

(if available):

Coaching), Dietician and

please provide details

Note: Here Family Includes Self, Spouse, Dependent Children, Dependent Parents & Dependent Parents in law (Maximum up to 6 members can be covered under one policy)

^Please note: If the child above 18 years of Age is financially independent, he or she shall be ineligible for coverage under this Policy in the subsequent renewals.

In case, policy is proposed for more than 6 Insured persons, kindly fill the details in an annexure.

Nominee Details*

1 111	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6
Insured Name	insured 1	insured 2	insured 5	insured 4	insured 5	insured 6
Name of the Nominee*^						
Date of Birth*						
Gender (M/F/O)						
Relationship with						
Policyholder*						
Mobile No. of the						
Nominee*						
Present Address of the Nominee						
Permanent Address of the Nominee						
Nominee Email ID						
Name of A/C holder						
Account Number						
IFSC Code						
MICR Code						
Bank Name						
Branch Name						

^{*}If Nominee is a minor, give the details of Appointee.

Appointee Details						
Insured Name	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6
Name of Appointee*						
Date of Birth*						
Gender (M/F/O)						
Relationship with Nominee*						
Address of Appointee						
Appointee Mobile no*						
Name of A/C holder						

Account Number						
IFSC Code						
MICR Code						
Branch Name						
Bank Name						
Previous / Existing Insurance:		·		,	·	
Are you applying for portability / Mignerevious Insurance Details Does any person to be insured hold a Yes No If Yes, then pro		nce Policies?	Yes", please fill th	ne separate port	ability form also)	
Previous Insurance Details	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6
Policy Number						
Insurer Name						
Period of Insurance						

Medical and Life Style Information:

Cumulative Bonus (if any, in Rs.)

Sum Insured (in Rs.)
Claim Details (if any)

Has any of the persons proposed to be insured ever suffer from / are currently suffering from any of Illness/ diseases or any pre-existing accidental injury? [If answer is Yes, then please specify the details in below table and attach relevant medical reports from Medical Practitioner if any].

Insured Name	Name of Illness / disease/ Injury/ Disability	Duration since suffering from	Type of Disability	Percentage of Disability	Medications details (present/ past) please specify	Are you fully cured- Yes/No?
Insured 1						
Insured 2						
Insured 3						
Insured 4						
Insured 5						
Insured 6						

Additional Medical History (if Any):

(Describe complete details of disease, Surgery if any, Disability %, date of diagnosis, details of treatment)

Domestic neip/stail indefinity Covers:				
Domestic Help/staff Indemnity Details	Domestic Help/Staff 1	Domestic Help/Staff 2	Domestic Help/Staff 3	Domestic Help/Staff 4
Name				
Gender (Male/Female/Others)				
Marital Status (Married/Unmarried/Divorced/Widower)				
Date of Birth (DD/MM/YYYY)				
Nationality [Indian/Non-Indian (In case of Non-Indian, please provide nationality details)]				
Declaration of Good Health (I declare that I am of good health and I do not have any physical defect, deformity or disability. I further declare that I perform all my routine activities independently, that I do not have any history of, have never suffered from, am not currently suffering from, nor have I received, nor am I currently receiving, nor do I expect to receive any treatment, nor been hospitalized, nor do I expect to be hospitalized for any ailment or disease.) PLEASE TICK (V)				
Nature of Duty				
Occupation				
Sum Insured (50,000/1 Lakh) PLEASE TICK (✓)	50,000 1 Lakh	50,000 1 Lakh	50,000	50,000 1 Lakh
Place				
Date				
Signature/Thumb impression of the Proposed Insured (Domestic help/staff)				
Proposer Declaration: I	s)/staff(s) whose de			s) hereby solemnly
Date: D D M M Y Y Y Y				
Place:	L	Sig	nature of Propos	er
Details of the Family Doctor:				
Name of the Doctor: S U R N A M E M Mahila Na ar Cartact Na :	IDDLEN	A M E F	I R S T N	AME
Mobile No. or Contact No.:				
Register No. of the Family Doctor:				Y
Premium Payment And Bank Account Details*				
Premium Amount ₹*: Chec	que/Journal No*.:		Date: D D M	MYYY
Premium payment option*: Cheque \square EFT \square DD \square I	Debit Card / Credit	Card		
Bank Name*:		IFSC Code:		
Bank Account Number*:				
Branch Name*:		Card details*:	Master Visa	

Card No*.: Card Expiry Date*: M M Y Y Y Y
ASBA Declaration:
I hereby accord my consent to authorise SBI General Insurance to block the applicable premium payable for the aforesaid insurance policy under the BIMA ASBA facility and debit the same from my bank account upon acceptance of this proposal. In case the proposal is not accepted, I accord my consent to debit only the expenses incurred towards medical examination, i any, and unblock the balance amount
SBIGI does not accept Cash for Premium Payments against the Policy.
Insured Bank Details* (Claim/Refund amount will be deposited in this Bank Account only unless changed subsequently)
In case of cancellation of policy, if premium were paid through credit card the refund amount would be credited to your designated bank account Please provide the following bank details and a copy of Cancelled Cheque: (Cancelled Cheque should be of the same bank account in which the refund / claim needs to be credited directly)
Bank Name*: Branch:
Name as in Bank Account*:
Bank Account No.*:
IFSC Code: MICR Code:
Note: The Proposer agrees and undertakes to intimate in writing to SBI General Insurance about any change in bank account details.
If ECS is selected, please submit the standing instruction form available at our branches.
Electronic Insurance Account Details*:
I have an eIA Number
(a) NSDL Database Management Ltd (b) Centrico Insurance Repository Limited (Formerly
(c) Karvy Insurance Repository Ltd. (d) CAMS Insurance Repository Services Ltd
My CKYC No. (Central Know Your Customer Registry Number), (if available):
I,
Customer Name: Date: D D M M Y Y Y Y
Kindly visit our website www.sbigeneral.in to view the list of KYC OVD (Officially Valid Documents)
Declaration for Update via Digital Mode:
"I/We acknowledge that by opting for digital services (including WhatsApp), I/We provide consent to receive communication/services from SBI General Insurance Company Limited related to my insurance policy through my registered
mobile number & email".
Date: D D M M Y Y Y Y
Place : Signature of Proposer
Renewal Payment Sign-up:
Payment of renewal premium of your health insurance Policy can be made every year through continuing your existing Automated
Clearing House (ACH) / Standing Instructions (SI) with the Company. Under this option, your Policy can be renewed promptly, but subject to you completing all additional requirements of information and documentation as may be required by the Company.
I want to opt for the ACH/SI renewal option.
Date: D D M M Y Y Y Y
Place : Signature of Proposer

AML Guidelines*:	
I/ We hereby confirm that all premiums have been/ will be paid from bonafid of proceeds of crime related to any of the offence listed in Prevention of N Company has the right to call for documents to establish source of funds insurance contract in case I am/ have been found guilty by any competent governing the prevention of money laundering in India.	Money Laundering Act 2002. I/We understand that the s. The insurance Company has the right to cancel the
Nationality: Non-Indian Non-resident Indian	NRI) Others
If Non-Indian, please specify Country:	
$\begin{tabular}{ll} Type of Organization: & Corporations & Governments & Non-Governments & Corporations & Cor$	nental Organizations Society Trust
International Organization Partnership C	co-operatives Section 8 Companies
I hereby declare that the current address is different from the available in th Customer can submit CKYC form for updation.	e Central identities Data Repository. Yes No
Recent photograph of proposer: (Photograph is required. if customer does not have CKYC ID)	
	Signature of Proposer
Insurer Declaration:	
General Insurance Company Limited along with the premium payment does insurance by SBI General Insurance Company Limited and does not result in the Proposal for insurance shall be at the Company's sole and absolute discreting the event of acceptance of the Proposal for insurance by SBI General Insurance by SBI General Insurance Company Limited shall become effective. SBI General Insurance Company Limited shall not be a claim covered under the Policy of Insurance that has occurred prior to proposal form will be considered after SBI General Insurance Company Limited SBI General Insurance Company L	n a concluded contract of insurance. The acceptance of etion and upon full realization of the premium payment insurance Company Limited, such acceptance shall be ted along with the date from which the insurance Cover e liable for any claim in respect of an event giving rise to policy issuance is not covered under this policy (You
Declarations on Behalf of all Persons Proposed to be insured:	
I hereby declare, on my behalf and on behalf of all persons proposed to be particulars given by me are true and complete in all respects to the best on behalf of these other persons.	
 2. I understand that the information provided by me will form the basis of tunderwriting policy of the insurer and that the policy will come into force 3. I further declare that I will notify in writing any change occurring in insured/proposer after the proposal has been submitted but before com 	only after full payment of the premium chargeable. the occupation or general health of the life to be
4. I declare that I consent to the company seeking medical information from an on the person to be insured/proposer or from any past or present employmental health of the person to be insured/proposer and seeking information on the person to be insured/proposer has been made for the purpose of un	oyer concerning anything which affects the physical or on from any insurer to whom an application for insurance
5. I authorize the company to share information pertaining to my proposal inc the sole purpose of underwriting the proposal and/or claims settlement ar	nd with any Governmental and/or Regulatory authority
6. I/we are aware of premium loading, (if any declared above) for diseases as	-
7. I/ We hereby declare that the premium paid under this transaction is be name or a Credit/Debit Card or through a Prepaid Payment Instrument holder and is not a third party payment made by any other person on my/	(Wallet), held by me/us in my/our name as a account
8. I/We hereby provide consent to share my/our medical records with the increated at www.healthid.ndhm.gov.in	nsurer or TPA. If ABHA number is not available, it can be
9. I declare that the details provided in the proposal form will be used for bo	th new and renewal purposes.
Date: D D M M Y Y Y Y	

Place:

Signature of Proposer

The contents of the proposal form and connected documents have been significance of the proposed contract.	n fully explained to me and I have fully understood the
Date: D D M M Y Y Y Y Place:	Signature of Proposer
Additional Declarations Pertaining To Wellness Benefits# & Value Adde	
device and / or mobile app downloaded at the earliest. I / We understand are to track, record and calculate my / our eligibility for the Wellness Benefits and consent through my / our own free will and without any duress that the periodic basis and use these details for calculating and according to the consent that the information / data provided herein shall be used by the spurpose of extending these benefits. I / We further declare and consent that discretion of the service provider(s) / vendors / third party only. I / We pertaining to any health assessments or tests undertaken by me / us in ord the Wellness Benefits under the Policy will be handed over by the concern remain on the Company's records.	nd agree that these details are required by the Company / Value Added Services under the Policy. I / We declare the Company may access and record these details on a see Benefits under the Policy. I / We further declare and ervice provider(s) / vendors / third party for the limited at the benefits extended hereinunder shall be at the sole further declare and consent that the original reports er to determine the eligibility to avail or continue to avail
Date: D D M M Y Y Y Y	
Place:	Signature of Proposer
Agent Declaration:	
I,	ntained in this Proposal Form to the Proposer including Proposal Form to questions contained herein or any ween the Company and the Proposer, if this Proposal is ed that if any untrue statement(s)/ information/responaffidavits, statements, submissions, furnished/to be may be payable and further more if there has been a resuant to this Proposal may be treated by the Company
Agent Name:	
SP Name:	
SP Code:	
License No.:	
Date: D D M M Y Y Y Y Place:	Signature of Agent

Proposer Declaration:

Vernacular Declaration:

Applicable where the Proposer is illiterate or is suffering from a disability due to which writing is restricted or where the Proposer has signed in vernacular language. (Note: The below must be witnessed by someone other than the Advisor/Employee of the Company).

I/We certify that the product applied for by me/	us and the contents of	fthe Proposal Form have been clearly explained to me/us and
I/we have fully understood them. I/We further cer	rtify that the replies in th	the Proposal Form have been recorded as per the information
provided by me/us. I, (Full name of the witness)	!	· · · · · · · · · · · · · · · · · · ·
(Relation with the Proposer/Primary insured)_		adult and inhabitant of (city) and residing
at	_do hereby certify that	at I have read out and explained the contents of the Proposal
Form and all other documents incidental to a	availing the insurance	e policy from SBI General Insurance Company Ltd., to the
Proposer/Primary Insured and he/she/they have	e understood the same	ne. I/we declare that whatever I/we have stated herein above
is true and correct to the best of knowledge and	d belief.	
Signature of the Witness Insured	Sign	gnature/Thumb impression of the Proposer/Primary Insured
Date:		Place:

Sharing of Information: The information sought from the insured is for the purpose of policy issuance and policy servicing. This information sought and the details of policy are kept confidential and will not be shared with any external party in any circumstances whatsoever. However, in instances when such information / details are sought by any governmental bodies, regulatory authorities reinsurer or when the Company is directed to share such information in accordance with any law / regulations or direction from any such government bodies / regulatory authorities, the Company will be bound to abide to such directions.

Fraud Warning: This policy shall be voidable at the option of the Company in the event of misrepresentation, mis-description, or non-disclosure of any material particulars by the Proposer. Any person who, knowingly and with intent to fraud the insurance company or any other person, files a proposal for insurance containing any false information, or conceals or the purpose of misleading, Information concerning any fact material thereto, commits a fraudulent insurance act, which will render the policy voidable at the sole discretion of the insurance company and result in a denial of insurance benefits.

SECTION 41 OF INSURANCE ACT, 1938

- No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or
 continue an insurance in respect of any kind or risk relating to lives or property in India, any rebate of whole or part of the
 commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or
 continuing a policy accept any rebate except such rebate as may be allowed in accordance with the published prospectuses or
 tables of the Insurer.
- 2. Any person making default in complying with the provisions of this section shall be liable for a penalty which may extend to Ten Lakh rupees.